

**HIGH COURT OF JUDICATURE AT HYDERABAD
FOR THE STATE OF TELANGANA AND THE STATE OF ANDHRA PRADESH
(Ordinary Original/ Civil Jurisdiction)**

MONDAY, THE NINETEENTH DAY OF DECEMBER
TWO THOUSAND AND SIXTEEN

PRESENT
THE HON'BLE SRI JUSTICE A.RAMALINGESWARA RAO

COMPANY APPLICATION NO: 1504 OF 2016

IN THE MATTER OF COMPANIES ACT, 1956 (1 OF 1956)
AND

IN THE MATTER OF SECTIONS 391 AND 394 R/W SECTIONS 100 TO 103 OF THE
SAID ACT AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013

IN THE MATTER OF SMS PHARMACEUTICALS LIMITED
(Demerged Company)

AND

SMS LIFESCIENCES INDIA LIMITED
(Resulting Company)

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

SMS PHARMACEUTICALS LTD.,
Reg. Off: Plot No.19-III, Roac No.71,
Opp: Bharatiya Vidya Bhavan School,
Jubilee Hills, Hyderabad - 500096,
State of Telangana, Represented by its
Chairman & Managing Director,
Mr. Ramesh Babu Potluri

.....Applicant/Demerged Company

Application under Rule 9 of Companies (Court) Rules, 1959 R/W Section 391 of Companies Act, 1956, praying that this Hon'ble Court may be pleased to

- a) Appoint a Chairperson to convene and conduct meeting of the Shareholders/Members of the Applicant/Demerged Company for consideration of proposed Scheme of Arrangement by way of Demerger; and
- b) Appoint a Chairperson to convene and conduct Meetings of Creditors (both Secured and Unsecured Creditors) of the Applicant / Demerged Company to whom the Applicant / Demerged Company owes an amount of Rs.5,00,000/- (Rupees Five Lakh) or more as on 30.9.2016 for consideration of proposed Scheme of Arrangement by way of Demerger; and
- c) Order for publication of the above Notices of the proposed meetings of the shareholders and Creditors of the Applicant / Demerged Company in daily news papers i.e., Andhra Bhoomi (Telugu) and Business Standard (English) of Hyderabad editions.

This Application coming on for orders upon reading the Judge's Summons and the affidavit dated: 21.10.2016 and filed by Sri Ramesh Babu Potluri, Chairman and Managing Director of applicant/demerged company in support of the Application and upon hearing the arguments of Dr. S.V.Rama Krishna, Advocate for the Applicant company

The Court made the following: ORDER

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The Court made the following: ORDER

HON'BLE SRI JUSTICE A. RAMALINGESWARA RAO

COMPANY APPLICATION No.1504 of 2016

ORDER:

The Chairpersons appointed, pursuant to the order of this Court, filed their reports dated 17.12.2016.

The reports are taken on record.

The Company Application is, accordingly, closed.

Sd/- R. L. N. CHARYULU
JOINT REGISTRAR

//TRUE COPY//

(R. L. N. Charyulu)
SECTION OFFICER

TO

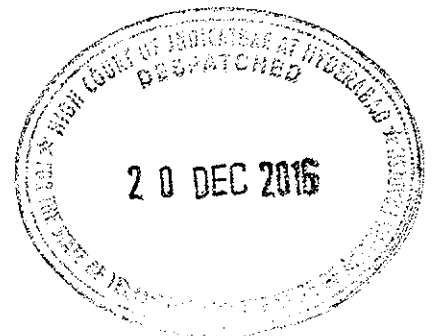
1. Sri Ramesh Babu Potluri, Chairman & Managing Director, SMS Pharmaceuticals Ltd., Reg. Off: Plot No.19-III, Road No.71, Opp: Bharatiya Vidya Bhavan School, Jubilee Hills, Hyderabad – 500096, State of Telangana.
2. The Official Liquidator, High Court of Judicature at Hyderabad for the State of Telangana and the State of Andhra Pradesh, 1st Floor, Corporate Bhawan, Nagole, Bandlaguda, Thattiannaram Village, Hayatnagar Mandal, Ranga Reddy District, Telangana State, Pin: Code 500 680.
3. The Registrar of Companies, Ministry of Corporate Affairs, Government of India, 2nd Floor, Corporate Bhawan, Nagole, Bandlaguda, Thattiannaram Village, Hayatnagar Mandal, Ranga Reddy District, Telangana State, Pin: Code 500 680.
4. The Regional Director, South East Region, Ministry of Corporate Affairs, 3rd Floor, Corporate Bhawan, Nagole, Bandlaguda, Thattiannaram Village, Hayatnagar Mandal, Ranga Reddy District, Telangana State, Pin: Code 500 680.
5. The Section Officer, O.S. Section, High Court of Judicature at Hyderabad for the State of Telangana and the State of Andhra Pradesh.
6. One CC to Dr. S.V.Rama Krishna, Advocate (OPUC)
7. Two CD Copies.

HIGH COURT

DATED: 19.12.2016

ORDER

COMPANY APPLICATION NO: 1504 OF 2016



CLOSING THE COMPANY APPLICATION

8 Copies
20/12