



SMS Pharmaceuticals Ltd.

Regd.& Corporate Office: Plot No:19-III, Opp.BVBP School,
Road No:71, Jubilee Hills, Hyderabad - 500096

CIN :L24239AP1987PLC008066,

Email:info@smspharma.com, www.smspharma.com

NOTICE OF THE 27TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION.

Notice is hereby given that the 27th Annual General Meeting (AGM) of the Company will be held on 29th September, 2015 at 11.00 A.M. at Jubilee Hills International Centre (Jubilee Hills Club), Jubilee Hills, Hyderabad-500 033 to transact the business as set out in the Notice of the AGM.

Electronic copies of the Notice of the 27th AGM and Annual Report for the year 2014-15 have been sent to all the Shareholders whose email .IDs are registered with the Company's Registrar & Share Transfer Agents, Aarthi Consultants Private Limited, 1-2-285, Domalguda, Hyderabad-500 029/ Depository Participant (s). Physical copies of the Notice of the 27th AGM and Annual Report for the year 2014-15 have been sent to all the Shareholders at their registered address in the permitted mode. The Notice of the 27th AGM and the Annual Report for the year 2014-15 are also available on the Company's website **www.smspharma.com**.

The Register of Members and the Share Transfer Books of the Company will remain closed from Thursday 24th September, 2015 to Tuesday 29th September, 2015 (both days inclusive) for the purpose of the 27th AGM of the Company and for determining the entitlement of dividend declared for the year ended 31st March, 2015. The Dividend will be paid to the Shareholders whose names stand on the Register of Members at the close of business hours of 29th September, 2015.

As per Section 108 of the Companies Act, 2013 read with the rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide its shareholders the facility to cast their vote by electronic means on all the resolutions set forth in the Notice. The details pursuant to the provisions of the Companies Act, 2013 and the Rules are given here under:-

- (i) Date of completion of sending of Notice: 5th September, 2015.
- (ii) Date and time of commencement of voting through electronic means: Saturday 26th September, 2015 at 10.00 A.M.
- (iii) Date and time of end of voting through electronic means: Monday 28th September, 2015 at 5.00 P.M.
- (iv) Voting through electronic means shall not be allowed beyond 5.00 P.M. on Monday 28th September, 2015.
- (v) The Notice of 27th AGM is available on the Company's website **www.smspharma.com**.
- (vi) For electronic voting instructions, shareholders may go through the instructions given in the Notice of 27th AGM.

By Order of the Board
SMS Pharmaceuticals Limited

Ramesh Babu Potluri
Chairman & Managing Director

Place : Hyderabad
Dated : 07.09.2015