



SMS PHARMACEUTICAL LIMITED
 Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 034
 Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2013

S.No.	Particulars	(Rs. In Lacs)			
		Quarter Ended		Year Ended	
		30-06-2013 (Unaudited)	31-03-2013 (Unaudited)	30-06-2012 (Unaudited)	31-03-2013 Audited
1	Income from Operations				
	(a) Net sales/Income from Operations	8,860.25	5,718.33	5,383.86	23,993.38
	(b) Other Operating Income	19.31	61.98	82.70	239.28
2	Total Income from Operations (net)	8,879.56	5,780.31	5,466.56	24,232.66
	Expenses				
	(a) Cost of materials consumed	6,442.08	4,627.22	3,497.73	17,353.66
	(b) Purchases of stock-in-trade	-	3.59	-	23.22
	(c) Changes in inventories of finished goods work-in-progress and stock-in trade	858.45	1,197.16	(315.25)	2,562.70
	(d) Employee Benefits Expense	485.82	526.74	405.38	1,792.61
	(e) Depreciation and amortisation expense	266.70	303.68	353.29	1,372.16
	(f) Other expenses	933.40	2,153.06	1,231.54	6,038.04
3	Total - (a to f)	8,986.45	8,811.45	5,172.69	29,142.39
4	Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	(106.89)	(3,031.14)	293.87	(4,909.73)
5	Other Income	124.21	140.14	0.91	161.90
6	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	17.32	(2,891.00)	294.78	(4,747.83)
7	Finance costs	424.55	217.08	772.62	2,404.56
8	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	(407.23)	(3,108.08)	(477.84)	(7,152.39)
9	Exceptional items	-	232.57	-	232.57
10	Tax Expenses	(407.23)	(3,340.65)	(477.84)	(7,384.96)
11	Net Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	-	1,097.91	168.00	433.91
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	(407.23)	(4,438.56)	(309.84)	(7,818.87)
13	Net Profit / (Loss) for the period (11) -(12)	-	10,351.36	-	10,351.36
14	Share of profit / (loss) of associates*	(407.23)	5,912.80	(309.84)	2,532.49
15	Minority Interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	8,690,080	1,001.52	1,001.52	1,001.52
17	Paid-up equity share capital Rs.10/- per share	-	-	-	23,404.89
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	(4.15)	59.04	(3.09)	(78.07)
19.i	Earning Per Share (before extraordinary items) (of Rs...../ each) (not annualised)				
	(a) Basic				
	(b) Diluted				
19.ii	Earning Per Share (after extraordinary items) (of Rs...../ each) (not annualised)				
	(a) Basic				25.29
	(b) Diluted				

A PARTICULARS OF SHARE HOLDING		3 Months ended 30-06-2013	
1	Public Shareholding - Number of Shares - Percentage of Shareholding	4,604,760 45.98	4,604,760 45.98
2	Promoters and Promoters Group Shareholding** a) Pledged/Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	3,279,637 37.74 - - - 5,410,443 100 62.26	4,604,760 45.98 - - - 5,410,443 100 54.02
			4,604,760 45.98
			5,410,443 100 54.02

B INVESTOR COMPLAINTS		3 Months ended 30-06-2013	
	Particulars		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		1
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		1

Notes:

- The above results are reviewed by the Audit Committee on 13th August, 2013 and taken on record by the Board of Directors at its meeting held on 13th August, 2013 and "Limited Review" of the same has been carried out by the Statutory Auditors of the Company.
- The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
- All accounting policies followed are the same as followed in preparation of annual financial statements for the previous year.
- Pursuant to the shareholders' approval vide postal ballot on 4th May, 2013, for buy back of equity shares under section 77A of the Companies Act, 1956, the Company has commenced buy back of shares through open market mechanism on 20th May, 2013 and has extinguished 100% of shares bought back as of 30th July, 2013, which is reflected in reduction of share capital and securities premium account.
- The effect of deferred tax will be considered at the end of the year.
- Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad
Date :13-08-2013

FOR SMS PHARMACEUTICALS LIMITED

P. Ramesh Babu

P. RAMESH BABU

Chairman & Managing Director