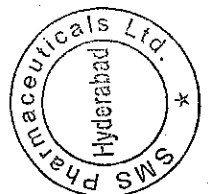


SMS PHARMACEUTICAL LIMITED

Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 034
Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2014

(Rs. In Lacs)

S.No.	Particulars	Quarter Ended			Year Ended
		30-06-2014 (Unaudited)	31-03-2014 (Unaudited)	30-06-2013 (Unaudited)	
1	Income from Operations				
	(a) Net sales/Income from Operations	12,724.37	14,785.39	8,860.25	48,197.76
	(b) Other Operating Income	1,090.43	1,491.56	138.55	3,606.04
	Total Income from Operations (net)	13,814.79	16,276.95	8,998.80	51,803.80
2	Expenses				
	(a) Cost of materials consumed	9,331.98	10,930.56	6,442.08	34,665.71
	(b) Purchases of stock-in-trade	16.90	4.42	-	4.42
	(c) Changes in inventories of finished goods work-in-progress and stock-in trade	353.88	(116.56)	858.45	2,087.02
	(d) Employee Benefits Expense	744.87	792.06	485.82	2,563.93
	(e) Depreciation and amortisation expense	402.97	480.91	266.70	1,285.46
	(f) Other expenses	1,570.23	2,377.53	1,052.63	6,765.98
	Total - (a to f)	12,420.83	14,468.93	9,105.68	47,372.51
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	1,393.97	1,808.02	(106.89)	4,431.28
4	Other Income	26.52	50.99	124.21	152.41
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	1,420.48	1,859.01	17.32	4,583.69
6	Finance costs	404.18	101.01	424.55	1,381.88
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	1,016.31	1,758.00	(407.23)	3,201.81
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	1,016.31	1,758.00	(407.23)	3,201.81
10	Tax Expenses	198.00	663.36	-	1,163.36
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	818.31	1,094.64	(407.23)	2,038.45
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	-	-	-	-
13	Net Profit / (Loss) for the period (11) -(12)	818.31	1,094.64	(407.23)	2,038.45
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority Interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	-	-	-	-
17	Paid-up equity share capital Rs.10/- per share	846.52	846.52	869.01	846.52
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-
19.i	Earning Per Share (before extraordinary items) (of Rs.... / each) (not annualised)	9.64	12.93	(4.15)	23.06
19.ii	Earning Per Share (after extraordinary items) (of Rs.... / each) (not annualised)	9.64	12.93	(4.15)	23.06
	(a) Basic				
	(b) Diluted				



A PARTICULARS OF SHARE HOLDING		3 Months ended 30-06-2014	3 Months ended 30-06-2014
1	Public Shareholding - Number of Shares - Percentage of Shareholding	3,054,760 36.09	3,054,760 36.09
2	Promoters and Promoters Group Shareholding** a) Pledged/Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	- - - 5,410,443	- - - 5,410,443
		100 63.91	100 63.91
		3,279,637 37.74	3,054,760 36.09
		5,410,443	5,410,443
		100	100
		62.26	63.91

Particulars		3 Months ended 30-06-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The above results are reviewed by the Audit Committee on 12th August, 2014 and taken on record by the Board of Directors at its meeting held on 12th August, 2014 and "Limited Review" of the same has been carried out by the Statutory Auditors of the Company.
- The useful life of fixed assets has been revised in accordance with schedule II of the Companies Act, 2013. On account of change in the useful life, depreciation expenses for the quarter is lower by Rs.4.08 Lakhs
- All accounting policies followed are consistent, subject to note no.4
- The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
- Figures of previous periods have been regrouped / rearranged wherever necessary.

For SMS Pharmaceuticals Limited



Ramesh Babu Potluri
Chairman & Managing Director

Place: Hyderabad
Date :12-08-2014