

**SMS PHARMACEUTICAL LIMITED**  
 Regd. Office: Plot No. 19-III, Opp. BVBP School, Road No. 71, Jubilee Hills, Hyderabad - 500 096  
 Un-Audited Financial Results for the Quarter Ended 30th September, 2014

(Rs. In Lakhs)

S.No.	Particulars	Quarter Ended		Half Year Ended		Year Ended	
		30-09-2014 (Unaudited)	30-06-2014 (Unaudited)	30-09-2013 (Unaudited)	30-09-2014 (Unaudited)	30-09-2013 (Unaudited)	31-03-2014 Audited
1	<b>Income from Operations</b> (a) Net sales/Income from Operations (b) Other Operating Income	12,617.90 882.94	12,653.34 1,161.46	12,115.78 777.77	25,271.24 2,044.39	20,838.23 934.88	48,197.76 3,606.04
	<b>Total Income from Operations (net)</b>	13,500.84	13,814.80	12,893.55	27,315.63	21,773.11	51,803.80
2	<b>Expenses</b> (a) Cost of materials consumed (b) Purchases of stock-in-trade (c) Changes in inventories of finished goods work-in-progress and stock-in trade (d) Employee Benefits Expense (e) Depreciation and amortisation expense (f) Other expenses	9,343.71 4.87 (138.97) 736.81 408.49 1,989.40	9,331.98 16.90 353.88 744.87 402.97 1,570.23	8,585.17 579.70 619.98 269.64 1,883.81	18,675.69 21.77 214.91 1,481.68 811.45 3,559.63	15,027.25 1,436.15 1,105.79 536.35 2,817.20	34,665.71 4.42 2,087.62 2,563.93 1,286.46 6,765.98
3	<b>Total - (a to f)</b> Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	1,156.53 65.94	1,393.97 26.52	965.26 4.81	2,550.50 92.45	848.37 129.02	4,431.28 152.41
4	Other Income	1,222.47	1,420.49	960.07	2,642.95	977.39	4,583.69
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)</b>	407.96	404.16	422.87	812.13	847.43	1,381.88
6	Finance costs	814.51	1,016.31	637.20	1,830.82	129.96	3,201.81
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)</b>	814.51	1,016.31	537.20	1,630.82	129.96	3,201.81
8	Exceptional Items	300.00	198.00	26.00	498.00	26.00	1,163.36
9	<b>Profit / (Loss) from Ordinary Activities before Tax (7)+(8)</b>	514.51	818.31	511.20	1,332.82	103.96	2,038.45
10	Tax Expenses	514.51	818.31	511.20	1,332.82	103.96	2,038.45
11	<b>Net Profit / (Loss) from ordinary activities after Tax (9)-(10)</b>	514.51	818.31	511.20	1,332.82	103.96	2,038.45
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)						
13	<b>Net Profit / (Loss) for the period (11) - (12)</b>	514.51	818.31	511.20	1,332.82	103.96	2,038.45
14	Share of profit / (loss) of associates*						
15	Minority Interest <sup>4</sup>						
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*</b>	514.51	818.31	511.20	1,332.82	103.96	2,038.45
17	Paid-up equity share capital Rs.10/- per share						
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	6.08	9.67	6.00	15.74	1.13	23.06
19.i	<b>Earning Per Share (before extraordinary items)</b> (of Rs.... / each) (not annualised)						
	(a) Basic						
	(b) Diluted						
19.ii	<b>Earning Per Share (after extraordinary items)</b> (of Rs.... / each) (not annualised)						
	(a) Basic						
	(b) Diluted						



PARTICULARS OF SHARE HOLDING		3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760
A	1	Public Shareholding	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760
		- Number of Shares	36.09	36.09	36.09	36.09	36.09	36.09
2		- Percentage of Shareholding	-	-	-	-	-	-
		Promoters and Promoters Group Shareholding**						
a)		Pledged/Encumbered	-	-	-	-	-	-
		- Number of Shares	-	-	-	-	-	-
-		Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
		Percentage of Shares (as a % of the total share capital of the company)	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443
b)		Non-encumbered	100	100	100	100	100	100
		- Number of Shares	63.91	63.91	63.91	63.91	63.91	63.91
-		Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
		Percentage of Shares (as a % of the total share capital of the company)	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443

Particulars		3 Months ended 30-09-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



**Statement of Assets & Liabilities as at 30th September, 2014**

(Rs.in Lakhs)

Sr.No.	Particulars	As at 30-09-2014 (Unaudited)	As at 31.03.2014 Audited
<b>A</b>	<b><u>EQUITY AND LIABILITIES</u></b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	846.52	846.52
	(b) Reserves & Surplus	22,636.04	21,333.78
	<b>Sub-Total -Shareholders' funds</b>	<b>23,482.56</b>	<b>22,180.30</b>
2	<b>Non-Current Liabilities</b>		
	(a) Long Term Borrowings	6,282.09	6,936.99
	(b) Deferred Tax Liability (Net)	2,126.92	1,928.92
	(c) Other Long Term Liabilities	540.12	540.12
	(d) Long Term Provisions	221.56	221.55
	<b>Sub-Total -Non-Current Liabilities</b>	<b>9,170.69</b>	<b>9,627.58</b>
3	<b>Current Liabilities</b>		
	(a) Short Term Borrowings	8,279.35	8,048.81
	(b) Trade Payables	5,543.99	5,896.64
	(c) Other Current Liabilities	2,863.38	3,686.53
	(d) Short Term Provisions	1,344.79	1,487.10
	<b>Sub-Total - Current Liabilities</b>	<b>18,031.51</b>	<b>19,119.07</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>50,684.76</b>	<b>50,926.95</b>
<b>B</b>	<b><u>ASSETS</u></b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed Assets	29,394.55	28,592.85
	(b) Non Current Investments	718.81	587.26
	(c) Long Term Loans & Advances	200.50	192.62
	<b>Sub-Total - Non-Current Assets</b>	<b>30,313.86</b>	<b>29,372.73</b>
2	<b>Current Assets</b>		
	(a) Inventories	8,706.68	9,047.38
	(b) Trade Receivables	6,066.65	5,559.00
	(c) Cash and Cash Equivalents	568.23	1,205.02
	(d) Short Term Loans & Advances	2,332.73	2,163.28
	(e) Other Current Assets	2,696.61	3,579.54
	<b>Sub-Total - Current Assets</b>	<b>20,370.90</b>	<b>21,554.22</b>
	<b>TOTAL ASSETS</b>	<b>50,684.76</b>	<b>50,926.95</b>



**Notes:**

1. The above results were reviewed by the Audit Committee on 11th November, 2014 and taken on record by the Board of Directors at its meeting held on 11th November, 2014 and "Limited Review" of the same has been carried out by the Statutory
2. Earnings per Share has been calculated on the basis of weighted average number of Equity Shares, where ever applicable
3. The useful life of fixed assets have been revised in accordance with schedule II of the Companies Act, 2013 with effect from 01.04.2014. Accordingly, the depreciation expenses for the quarter and half year ending 30.09.2014 is provided and the impact on opening balance of retained earnings of Rs.170.19 lakhs is recognised
4. The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
5. All accounting policies followed are consistent, subject to note no.3
6. Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad  
Date : 11-11-2014

For SMS Pharmaceuticals Limited



Ramesh Babu Potluri  
Chairman & Managing Director