



SMS PHARMACEUTICAL LIMITED
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 CIN:L24239AP1987PLC008066, Email: info@smspharma.com, website : www.smspharma.com
 Statement of Audited Financial Results for the Year Ended 31st March, 2015

S.No.	Particulars	Quarter Ended				Year Ended	
		31-03-2015		31-03-2014		31-03-2014	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited	Audited
1	Income from Operations	14,694.83	13,638.05	14,785.39	53,604.12	48,197.76	
	(a) Net sales/Income from Operations						
	(b) Other Operating Income	1,111.69	1,168.38	1,491.56	4,324.46	3,606.04	
2	Total Income from Operations (net)	15,806.52	14,806.43	16,276.95	57,928.58	51,803.80	
	Expenses						
	(a) Cost of materials consumed	10,368.82	9,796.56	10,930.56	38,841.06	34,665.71	
	(b) Purchases of stock-in-trade		4.42	4.42	21.77	4.42	
	(c) Changes in inventories of finished goods	(205.26)	(324.67)	(116.55)	(315.02)	2,087.02	
	work-in-progress and stock-in trade						
	(d) Employee Benefits Expense	912.09	773.36	792.06	3,167.13	2,563.93	
	(e) Depreciation and amortisation expense	464.15	441.00	480.91	1,716.61	1,285.46	
	(f) Other expenses	1,965.98	2,061.97	2,377.53	7,587.58	6,765.98	
3	Total - (a to f)	13,505.78	12,748.22	14,468.93	51,019.13	47,372.52	
	Profit from Operations before Other Income, finance cost and Exceptional Items						
4	(1) - (2)	2,300.74	2,058.21	1,808.02	6,909.45	4,431.28	
5	Other Income	583.14	956.40	50.99	1,632.00	152.41	
6	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	2,883.88	3,014.61	1,859.01	8,541.45	4,583.69	
7	Finance costs	515.30	465.65	101.01	1,793.09	1,381.88	
8	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)-(6)	2,368.58	2,548.96	1,758.00	6,748.36	3,201.81	
9	Exceptional items						
10	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	2,368.58	2,548.96	1,758.00	6,748.36	3,201.81	
11	Tax Expenses	1,334.17	1,391.72	663.36	3,223.89	1,163.36	
12	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	1,034.41	1,157.24	1,094.65	3,524.46	2,038.45	
13	Extraordinary items (net of Tax Expense Rs. ... in lakhs)						
14	Net Profit / (Loss) for the period (11)-(12)	1,034.41	1,157.24	1,094.65	3,524.46	2,038.45	
15	Share of profit / (loss) of associates*						
16	Minority interest*						
17	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	1,034.41	1,157.24	1,094.65	3,524.46	2,038.45	
18	Paid-up equity share capital Rs.10/- per share	846.52	846.52	846.52	846.52	846.52	
19.i	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				25,083.59	21,333.77	
19.ii	Earning Per Share (before extraordinary items) (of Rs.... / each) (not annualised)	12.22	13.67	12.93	41.63	23.06	
19.iii	(a) Basic						
19.iv	(b) Diluted						
19.v	Earning Per Share (after extraordinary items) (of Rs.... / each) (not annualised)	12.22	13.67	12.93	41.63	23.06	
19.vi	(a) Basic						
19.vii	(b) Diluted						

A PARTICULARS OF SHARE HOLDING						
1	Public Shareholding					
	- Number of Shares	3,054,760	3,054,760	3,054,760	3,054,760	3,054,760
	- Percentage of Shareholding	36.09	36.09	36.09	36.09	36.09
2	Promoters and Promoters Group Shareholding**					
	a) Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	5,410,443	5,410,443	5,410,443	5,410,443	5,410,443
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	63.91	63.91	63.91	63.91	63.91



Statement of Assets & Liabilities as at 31st March, 2015
(Rs. in Lakhs)

Sr.No.	Particulars	As at 31-Mar-15 (Audited)	As at 31-Mar-14 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	846.52	846.52
	(b) Reserves & Surplus	24,629.48	21,333.78
	Sub - total - Shareholders' funds	25,476.00	22,180.30
2	Non-Current Liabilities		
	(a) Long Term Borrowings	8,228.63	6,936.99
	(b) Deferred Tax Liability (Net)	3,572.81	1,928.92
	(c) Other Long Term Liabilities	-	540.12
	(d) Long Term Provisions	288.95	221.55
	Sub - total - Non-Current Liabilities	12,090.39	9,627.58
3	Current Liabilities		
	(a) Short Term Borrowings	6,984.55	8,048.81
	(b) Trade Payables	6,100.07	5,896.64
	(c) Other Current Liabilities	2,326.26	3,686.53
	(d) Short Term Provisions	1,144.44	1,487.09
	Sub - total - Current Liabilities	16,555.32	19,119.07
	TOTAL - EQUITY AND LIABILITIES	54,121.71	50,926.95
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	30,596.92	28,592.84
	(b) Non Current Investments	1,322.81	587.27
	(c) Other non Current Assets	-	-
	(c) Long Term Loans & Advances	1,922.78	192.62
	Sub - total - Non-Current Assets	33,842.51	29,372.73
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	8,602.04	9,047.38
	(c) Trade Receivables	5,920.17	5,559.00
	(d) Cash and Cash Equivalents	636.37	1,205.02
	(e) Short Term Loans & Advances	1,062.40	2,163.28
	(f) Other Current Assets	4,058.22	3,579.54
	Sub - total - Current Assets	20,279.20	21,554.22
	TOTAL ASSETS	54,121.71	50,926.95



Particulars		3 Months ended 31-03-2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes:

1. The above results are reviewed by the Audit Committee on 30th May, 2015 and taken on record by the Board of Directors at its meeting held on 30th May, 2015 and have been audited by the Statutory Auditors of the company.
2. The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
3. Other Income includes, an amount of Rs. 568.96 Lakhs for quarter ending 31.3.2015 and an amount of Rs.1,507.18 Lakhs for the year ending 31.03.2015, interest received from Natco Limited as a result of settlement of long pending dispute during the year.
4. The Company has provided depreciation as per the provisions of part 'C' of Shedule-II of the Companies Act, 2013. Accordingly the Carrying Amount of the Assets shall be depreciated during the remaining life of the said assets. The Carrying Amount of the Assets whose life has expired is adjusted to the opening balance of the retained earnings as per the provisions of the Companies Act, 2013
5. Tax expenses for the year ending 31.03.2015 of Rs.3,223.89 includes defered tax liability amount of Rs.1,643.88 Lakhs
6. Figures of last quarter are balancing figures between audited figures in respect of full financial year and the published year -to- date figures up to 3rd quarter of the financial year.
7. Figures of previous periods have been regrouped / rearranged wherever necessary.

For SMS Pharmaceuticals Limited

Ramesh Babu Potluri

Ramesh Babu Potluri
Chairman and Managing Director

Place: Hyderabad
Date : 30-05-2015

