



pharmaceuticals ltd.

Registered & Corporate Office :

Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills Hyderabad - 500 096, Telangana. INDIA,
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402
CIN : L24239AP1987PLC008066
Email : info@smspharma.com, www.smspharma.com

To,

Date: 27th June, 2017

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

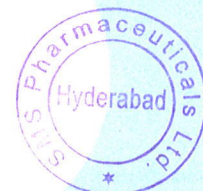
Sub: Allotment of shares by SMS Lifesciences India Limited pursuant to the Scheme of Arrangement between SMS Pharmaceuticals Limited (Demerged Company) and SMS Lifesciences India Limited (Resulting Company) and their respective shareholders and creditors: Reg.

With reference to our Communication dated 12th June, 2017 regarding the fixation of Record Date as 23rd June, 2017 for the purpose of entitlement of shares of Resulting Company as per the Scheme of Arrangement.

Further the company received a communication from SMS Lifesciences India Limited (Resulting Company) that the Board of Directors at their Meeting held today (i.e., 27.06.2017), has allotted 30,23,287 equity shares of Rs.10/- each as fully paid-up to the members whose names are appearing in the register of members of SMS Pharmaceuticals Limited on the record date, in the following ratio:

1(one) Equity share of Rs. 10/- each (fully paid-up) of SMS Lifesciences India Limited (Resulting Company) issued and allotted for every 28 (twenty eight) Equity Shares of Re. 1/- each (fully paid-up) held by the shareholders in SMS Pharmaceuticals Limited (Demerged Company).

As per the terms of Scheme of Arrangement, the shares issued and allotted as above, shall be listed and/or admitted to trading on the BSE Limited and the National Stock Exchange of India Limited.



The fractional entitlements, if any, to the eligible shareholders of Demerged Company, arising will be distributed to them out of the sale proceeds of such fractional shares, in due course.

The shares allotted pursuant to the Scheme of Arrangement shall:

a) in the case of shares allotted in demat form, remain frozen in the depositories system and therefore, not be available for trading; and

b) in the case of shares allotted in physical form, not be available for trading on the floor of the Stock Exchange(s)

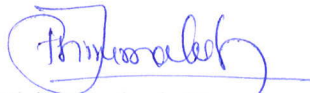
till the relevant directions in relation to listing/trading are given by the Stock Exchange(s).

This is for the purpose of dissemination of information widely to the members of the Company.

Thanking you

Yours faithfully

For SMS PHARMACEUTICALS LIMITED



Thirumalesh Tumma
Company Secretary

