



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 8<sup>th</sup> September, 2021

To,

Listing / Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Listing / Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block

G, Bandra-Kurla Complex, Bandra (East),

Mumbai- 400051

BSE Code: – 532815

NSE Code: SMSPHARMA

Dear Sir,

Sub: Newspaper cuttings of 33<sup>rd</sup> Annual General Meeting Notice

Please find enclosed copies of newspaper advertisement regarding notice of 33<sup>rd</sup> Annual General Meeting of the Company and e-voting information as published in Financial Express and Nava Telangana on 8<sup>th</sup> September, 2021.

Kindly take the above information on record.

Thanking you.

Yours Faithfully,

For SMS Pharmaceuticals Limited

V. S. Venkatesh

Company Secretary & Compliance Officer



FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF TECHNO POWER COMBINES PVT LIMITED	
<b>RELEVANT PARTICULARS</b>	
1. Name of corporate debtor	TECHNO POWER COMBINES PRIVATE LIMITED
2. Date of incorporation of corporate debtor	25/08/1995
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Chennai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	CIN: U29303TN1995PTC032703
5. Address of the registered office and principal office (if any) of corporate debtor	1/5, Trustpakam South Street, Mandaveli, Chennai- 600 028, Tamil Nadu
6. Insolvency commencement date in respect of corporate debtor	02/09/2021 (Order received on 05/09/2021)
7. Estimated date of closure of insolvency resolution process	28/02/2022 (Being the 180th day from insolvency commencement date)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name: Narayanaswamy Nageswaran IBBI Regn. No. IBBI/IPA-001/IP-P-01491/2018-19/12284
9. Address and e-mail of the interim resolution professional, as registered with the Board	E 51 Anayas Nana Nani Phase 4, Kasthuri Nacker Palayam, Vadavalli, Coimbatore, Tamil Nadu - 641041 Email: swamyngswamy@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	C/o: 1st Floor, Hari Krupa, 71/1, Mc. Nicholas Road, (off Namamalee High Road) Chetpat, Chennai - 600 031. Email: <a href="mailto:crip.technopower@gmail.com">crip.technopower@gmail.com</a>
11. Last date for submission of claims	19/09/2021
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Forms can be downloaded from: <a href="https://www.ibbi.gov.in/home/downloads">https://www.ibbi.gov.in/home/downloads</a> (b) Not applicable

Notice is hereby given that the National Company Law Tribunal, Chennai Bench has ordered the commencement of a Corporate Insolvency Resolution Process of M/s. Techno Power Combines Private Limited vide their order dated 2nd September 2021 in IBA/1353/2019.

The creditors of M/s. Techno Power Combines Private Limited are hereby called upon to submit their claims with proof on or before 19th September 2021 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims (in Form C) with proof by electronic means only. The operational creditors (in Form B), workmen and employees (in Form D or E, as applicable) and other creditors (other than financial creditors and operational creditors) in Form F, may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proof of claim shall attract penalties.

Narayanaswamy Nageswaran  
Interim Resolution Professional  
IBBI Regn. No. IBBI/IPA-001/IP-P-01491/2018-19/12284

**BHARAT EXPLOSIVES LIMITED**  
CIN - U65921UP1962PLC002895  
Regd. Office: 9KM, Lalitpur - Jhansi Road, Lalitpur, Uttar Pradesh-284403  
Ph. No. 0120 4001900, Fax No. 0120 4001901, E-mail - [info@belindia.co.in](mailto:info@belindia.co.in)

Notice is hereby given that the 58th Annual General Meeting (AGM) of the Company will be held at the registered office of the Company at 9KM, Lalitpur - Jhansi Road, Lalitpur 284403, Uttar Pradesh on Thursday, 30th day of September 2021, at 01.00 P.M. to transact the business as set out in the Notice of AGM.

In view of the prevailing COVID-19 pandemic, the Ministry of Corporate Affairs vide its circular dated January 13, 2021 read with circulars dated May 5, 2020, April 13, 2020 and April 8, 2020 (Circulars) allowed the companies to send the notice of AGM alongwith the Annual Report through e-mails only to those Members whose e-mail addresses are registered with the Company or Link Intime India Pvt. Ltd (Link Intime), RTA of the company or the Depository Participant(s) and holding equity shares of the Company as on August 27, 2021. The Notice of the AGM and Annual Report shall also be available on the e-voting website of the agency engaged for e-voting facility, i.e. Link Intime at <https://instavote.linkintime.co.in>. The dispatch of Notice of the AGM along with Annual Report through e-mails has been completed on September 7, 2021.

All documents referred to in the Notice and the Explanatory statement are available for inspection at the registered office of the Company on all working days during the business hours except Saturdays, Sundays and Public holidays up to the date of the Annual General Meeting.

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, your company is pleased to provide remote e-voting facility to its members to cast their vote by electronic means on the resolutions proposed to be transacted at the 58th AGM. The company has arranged remote e-voting facility through Link Intime at <https://instavote.linkintime.co.in>. The detailed procedure/instructions for remote e-voting are contained in the notice of AGM.

A Member whose name appears in the register of members as on the cut-off date i.e. 23rd September, 2021 only shall be entitled to avail the facility of remote e-voting as well as voting through ballot process at the venue of the meeting. Members, who cast their votes by remote e-voting, may attend the AGM but will not be entitled to cast their votes once again.

Any person who becomes a member of the company after the dispatch of Notice and holds shares as on the cut-off date i.e. on 23rd September, 2021, if already registered with Link Intime for e-voting then you can use your existing user id and password otherwise may obtain the login id and password by sending request to [enocases@linkintime.co.in](mailto:enocases@linkintime.co.in) or [info@belindia.co.in](mailto:info@belindia.co.in)

The remote e-voting period commences on 27th September, 2021 at 9.00 a.m. (IST) and ends on 29th September, 2021 at 5.00 p.m. (IST). The e-voting module shall be disabled by Link Intime for voting thereafter. Once the vote on a resolution cast by a Member, he shall not be allowed to change in subsequently. The Company has appointed M/s J. K. Gupta & Associates, Practising Company Secretary as the Scrutinizer to scrutinize the e-voting process.

Members may contact Ms. Shweta Dua, Authorized Representative at 0120 4001900 or email at [info@belindia.co.in](mailto:info@belindia.co.in) for any information or queries pertaining to electronic voting. Members who have not yet registered their e-mail address are requested to send request to the Company/your depository to receive timely communication.

By order of the Board of Directors  
For Bharat Explosives Limited  
Sd/-  
Ramakant Ram  
Managing Director

Date: September 7, 2021  
Place: Noida

**POWER MECH PROJECTS LIMITED**  
(CIN: L7140TG1999PLC032156)  
Registered Office: Plot No: 77, Jubilee Enclave, Opp: Hitec, Madhapur, Hyderabad-500081, Telangana, Phone: 040-3044444  
Website: [www.powermechprojects.com](http://www.powermechprojects.com), Email: [cs@powermech.net](mailto:cs@powermech.net)

**NOTICE OF THE 22<sup>ND</sup> ANNUAL GENERAL MEETING REMOTE VOTING AND BOOK CLOSURE**

Notice is hereby given that the 22<sup>nd</sup> Annual General Meeting (AGM) of the members of Power Mech Projects Limited will be held on Thursday, the 30<sup>th</sup> day of September, 2021 at 11.30AM (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") to transact the business mentioned in the Notice convening AGM in compliance with the Companies Act, 2013 (the act) and the rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with MCA Circulars dated 8<sup>th</sup> April, 2020, 13<sup>th</sup> April, 2020, 5<sup>th</sup> May, 2020 and 13<sup>th</sup> January, 2021 and SEBI Circulars dated 12<sup>th</sup> May 2020 and 15<sup>th</sup> January, 2021.

In compliance with the aforesaid Circulars, Notice of the AGM and the Annual Report for the Financial Year 2020-21 has been sent on 07.09.2021 in electronic mode to those Members whose email IDs are registered with the Company/Depository Participants and can also be downloaded from the Company's website, [www.powermechprojects.com](http://www.powermechprojects.com) and the website of National Securities Depositories Limited (NSDL) [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

In compliance with Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the members are provided with the facility to cast their vote on all the resolutions set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL and the Voting rights of the members shall be in proportion to the equity shares held by them as on 23<sup>rd</sup> September, 2021 (cut-off date).

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and applicable rules thereunder, the Register of Members and the Share Transfer Books of the Company will remain closed from 24.09.2021 to 30.09.2021 (both days inclusive) for the purpose of 22<sup>nd</sup> AGM.

The remote e-voting period commences on Monday, 27.09.2021 (9.00 a.m. IST) and ends on Wednesday, 29.09.2021 (5.00 p.m. IST). During this period, members holding shares either in physical form or in dematerialized form, as on Thursday, 23.09.2021 i.e. cut-off date, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Those members, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting during the AGM.

Any person, who acquires shares of the Company and becomes a member of the Company after sending of notice, and holds shares as of the cut-off date, may obtain the login ID and password by sending a request to [evoting@nsdl.com](mailto:evoting@nsdl.com). However, if he/she is already registered with NSDL for remote e-voting, then he/she can use his/her existing user ID and Password for casting the vote.

For details relating to remote e-voting, please refer to the notice of the AGM. If you have any queries relating to remote e-voting, please visit FAQs Section on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or contact toll free number 1800-1020-990 or send request to [evoting@nsdl.com](mailto:evoting@nsdl.com).

The Board of directors have appointed Mrs. N. Vanitha, Practising Company Secretary, as the Scrutinizer to scrutinize the voting during the AGM and remote e-voting process in a fair and transparent manner.

The details of the AGM is available on the website of the Company at [www.powermechprojects.com](http://www.powermechprojects.com) NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com)

Mohith Kumar Khandelwal  
Company Secretary

Place : Hyderabad  
Date : 07-09-2021

**EITA INDIA LIMITED**  
CIN: LS1109WB1983PLC035969  
Regd. Office: 20-B, Abdul Hamid Street, 4th Floor, Kolkata-700 069,  
Phone: 033-22483203  
E-mail: [eita.cal@eita.com](mailto:eita.cal@eita.com), Website: [www.eita.com](http://www.eita.com)

**NOTICE**

Notice is hereby given that 39th Annual General Meeting (AGM) of the Members of EITA India Limited will be held on Thursday, 30th September, 2021 at 12.30 P.M. at the registered office of the Company at 20B, Abdul Hamid Street, 4th Floor, Kolkata - 700 069 to transact the Businesses as set out in the Notice.

In compliance with MCA & SEBI Circulars, Notice of Annual General Meeting along with instructions for remote e-voting and voting at the AGM, Attendance Slip, Proxy Form & Annual Report for the financial year ended 31st March, 2021 has been sent only through e-mail, to those Members whose email addresses are registered with Company or Registrar & Share Transfer Agent (RTA) or Depository Participants (DP). The said documents are also available on the Company website at [www.evotingindia.com](http://www.evotingindia.com) & CDSL website at [www.evotingindia.com](http://www.evotingindia.com).

In this regard, Members whose Email Ids for communication are not registered with the Company/RTA/DP are requested to update the same by following instructions set out below:

- Members holding share in demat mode are requested to update their email id with their respective DPs.
- Members holding share in physical mode are requested to send a request letter mentioning name, folio no., number of shares held & complete postal address along with scanned copy of Share Certificate (front & back), self-attested scanned copy of PAN Card, self-attested scanned copy of Address proof (Aadhaar Card/Passport/ Voter ID/Bank Passbook Particulars/Driving license/Electricity Bill/Telephone Bill) in support of the postal addresses of the Members as registered against their shareholdings, to the Company's RTA, Niche Technologies Pvt. Ltd. on their Email at [nichetech@nichetechpl.com](mailto:nichetech@nichetechpl.com)

Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 and regulation 42 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the share transfer books and Register of Members shall remain closed from 24th September, 2021 to 30th September, 2021 (both days inclusive) for the purpose of 39th Annual General Meeting (AGM) of the Company.

The business at the AGM may be transacted through voting by electronic means. The remote e-voting period begins on 27th September, 2021 at 9.00 A.M. (IST) and ends on 29th September, 2021 at 5.00 P.M. (IST). During this period shareholders of the Company, holding shares either in physical form or in dematerialization form, as on the cut-off date 23rd September, 2021, may cast their vote electronically. The remote e-voting shall not be allowed beyond said date and time. Any person who acquired shares and became member after dispatch of Notice of 39th AGM and holds shares as on the cut-off date may obtain login ID and password for remote e-voting by sending a request to the Company's RTA at [nichetechpl@nichetechpl.com](mailto:nichetechpl@nichetechpl.com). Members attending the meeting who have not cast their vote by remote e-voting can exercise their right at the venue of the meeting through ballot paper. However, in case vote already casted through remote e-voting shall prevail.


For any queries regarding e-voting, members may write to Mr. Rakesh Dalvi, Sr. Manager (CDSL), Central Depository Services (India) Ltd., A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call at 022-23058738 & 022-23058542/43 or contact the Company at [eita.cal@eita.com](mailto:eita.cal@eita.com) / [bisharma@eita.com](mailto:bisharma@eita.com) or over phone at 033-22483203.

By order of the Board  
For EITA India Limited.  
Sd/-  
Managing Director

Place: Kolkata  
Date: 07.09.2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



# Healthium

## HEALTHIUM MEDTECH LIMITED

Our Company was incorporated as Sutures India Private Limited at Bengaluru, Karnataka, as a private limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 1992 issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Subsequently, the name of our Company was changed to Healthium Medtech Private Limited and a fresh certificate of incorporation was issued by the RoC dated May 25, 2017. Subsequently, our Company converted from a private limited company to a public limited company and the name of our Company was changed to Healthium Medtech Limited pursuant to a fresh certificate of incorporation granted to our Company by the RoC, dated August 4, 2021, consequent to such change of name. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 173 of the Draft Red Herring Prospectus dated September 5, 2021 ("DRHP").

**Registered Office:** 472/D, 4<sup>th</sup> Phase, 13<sup>th</sup> Cross, Peenya Industrial Area, Bengaluru - 560058, Karnataka, India; **Tel:** +91 90 4186 8000  
**Corporate Office:** RMZ North Star, Cowrks, 12<sup>th</sup> Floor, Adjacent to RMZ Galleria Mall, Yelahanka, Bengaluru - 560064, Karnataka, India. **Website:** [www.healthiummedtech.com](http://www.healthiummedtech.com);  
**Contact Person:** Pallavi Karkera, Company Secretary and Compliance Officer; **E-mail:** [cs@healthiummedtech.com](mailto:cs@healthiummedtech.com); **Corporate Identity Number:** U03311KA1992PLC013831

**OUR PROMOTER: QUINAG ACQUISITION (FDI) LIMITED**

**INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF HEALTHIUM MEDTECH LIMITED ("COMPANY") OR "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,900.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 39,100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 39,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY QUINAG ACQUISITION (FDI) LIMITED ("PROMOTER SELLING SHAREHOLDER") AND UP TO 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MAHADEVAN NARAYANAMONI ("INDIVIDUAL SELLING SHAREHOLDER") TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").**

**THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, AND [●] EDITIONS OF [●], A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.






The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA Account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 481 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on September 6, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. ICICI Securities Limited, CLSA India Private Limited, Credit Suisse Securities (India) Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.india.csla.com](http://www.india.csla.com), [www.credit-suisse.com](http://www.credit-suisse.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the prospective investors is invited to "Risk Factors" on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 69 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 173 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
				
<b>ICICI Securities Limited</b> ICICI Centre, H. T. Parekh Marg, Churhatga, Mumbai - 400 020 Maharashtra, India Tel: +91 22 2288 2480 E-mail: <a href="mailto:healthium ipo@icicisecurities.com">healthium ipo@icicisecurities.com</a> Investor Grievance E-mail: <a href="mailto:customer-care@icicisecurities.com">customer-care@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Shekher Asnani/ Nidhi Wangnoo SEBI Registration No.: INM000011179	<b>CLSA India Private Limited</b> 8/F Dalmaj House, Nariman Point, Mumbai - 400 021, Maharashtra, India Tel: +91 22 6650 5050 E-mail: <a href="mailto:healthium.ipo@clsaindia.com">healthium.ipo@clsaindia.com</a> Investor Grievance E-mail: <a href="mailto:investor.helpdesk@clsaindia.com">investor.helpdesk@clsaindia.com</a> Website: <a href="http://www.india.csla.com">www.india.csla.com</a> Contact Person: Sarfaraz Aqboatwala / Siddhant Thakur SEBI Registration No.: INM000010619	<b>Credit Suisse Securities (India) Private Limited</b> 9 <sup>th</sup> Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018 Maharashtra, India Tel: +91 22 6777 3885 E-mail: <a href="mailto:lists.healthiumipo@credit-suisse.com">lists.healthiumipo@credit-suisse.com</a> Investor Grievance E-mail: <a href="mailto:investor.helpdesk@credit-suisse.com">investor.helpdesk@credit-suisse.com</a> Website: <a href="http://www.credit-suisse.com">www.credit-suisse.com</a> Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161	<b>Nomura Financial Advisory and Securities (India) Private Limited</b> Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: <a href="mailto:healthiumipo@nomura.com">healthiumipo@nomura.com</a> Investor Grievance E-mail: <a href="mailto:investorgrievances-in@nomura.com">investorgrievances-in@nomura.com</a> Website: <a href="http://www.nomuraholdings.com/company/group/asia/india/index.html">www.nomuraholdings.com/company/group/asia/india/index.html</a> Contact Person: Vishal Kanjani / Chirag Shah SEBI Registration No.: INM000011419	<b>KFINTECH Technologies Private Limited</b> Seelanium, Tower B, Plot No- 31 and 32, Financial District, Nansakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: <a href="mailto:hml.ipo@kfinitech.com">hml.ipo@kfinitech.com</a> Investor Grievance E-mail: <a href="mailto:investward.ris@kfinitech.com">investward.ris@kfinitech.com</a> Website: <a href="http://www.kfinitech.com">www.kfinitech.com</a> Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **HEALTHIUM MEDTECH LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

Place: Bengaluru  
Date: September 7, 2021

**HEALTHIUM MEDTECH LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 6, 2021. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, CLSA India Private Limited, Credit Suisse Securities (India) Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.india.csla.com](http://www.india.csla.com), [www.credit-suisse.com](http://www.credit-suisse.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 24 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state law of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Pursuant to Section 91 of the Companies Act, 2013 and Rules made thereunder and regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the registers of members and Share Transfer books of the Company will remain closed from Tuesday 21st, September, 2021 to Thursday, September 30, 2021 (both days inclusive) for taking record of the Shareholders of the Company for the purpose of AGM of the Company and for determining the Shareholders who would be entitled for the payment of dividend, if declared at the ensuing AGM.

The Board of Directors of the Company have recommended dividend of Re.0.30 per equity share of face value of Re.1/- each for the year 2020-21. The dividend, if approved, by the Shareholders in the ensuing AGM will be paid within 30 days by way of credit to the respective Bank accounts of the members from the date of approval by the Shareholders, subject to deduction of tax at source, to those members whose names appear on the register of members of the Company as of end of Tuesday, September 21, 2021 ("cutoff Date"), electronically through various online transfer modes who have updated their Bank account details and the Shareholders who have not updated their Bank details will be sent physical warrants/ instruments to their registered address (subject to normalization of situation), in order to avoid delay in receiving the dividend, shareholders are requested to update their bank details in respective Depository participants.

Shareholders may note that pursuant to changes in the Income Tax Act, 1961 (as amended by Finance Act, 2020), dividend income will be taxable in the hands of the Shareholders and the Company is required to deduct tax at source (TDS) at the time of making the payment. (Details are available in the Company's website at <https://smsgpharma.com/investor-relations/corporate-announcements/>). The said documents / declarations are required to be submitted at [cs@smsgpharma.com](mailto:cs@smsgpharma.com) before September 17, 2021, in order to enable the Company to determine and deduct appropriate TDS. The Company will arrange to e-mail the soft copy of TDS certificate to Shareholders on its registered email ID in due course, post payment of the said Dividend. Note: The AGM notice will be sent to the Shareholders in accordance with the aforesaid Circulars and other applicable laws on the registered email addresses only.

All the Members are hereby informed that:

- The Company has appointed Sri.C. Sudhir Babu, Practising Company Secretary, (Membership No. FCS 2724 and C.P.No: 7666), Proprietor of M/s. CSB & Associates as Scrutinizer to scrutinize the e-voting process for AGM in fair and transparent manner.
- In case of queries related to e-voting, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the download section of <https://www.evoting.cdslindia.com> or call on 022-23058738 and 022-23058542/43 or send a request to [evoting@cdslindia.com](mailto:evoting@cdslindia.com) or call 1800225533

For **SMS Pharmaceuticals Limited**  
Sd/-  
V.S.Venkatish  
Company Secretary

Place: Hyderabad  
Date: 07.09.2021

