Date: 17th May, 2018
To,
The Manager,   The Manager,
Corporate Filings Department,   Listing Compliance Department,
BSE Limited,   National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers,   Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,   Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 001   Mumbai - 400 051.

Security Code: 532815   **Symbol: SMSPHARMA**

Dear Sir/Madam,

<u>Subject: Notice of Board Meeting to be held on 26.05.2018</u>

NOTICE is hereby given pursuant to Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Sec. 173 of the Companies Act, 2013 that a meeting of the Board of Directors of the Company will be held on Saturday, the 26th day of May, 2018, at the Registered Office of the Company, *inter alia*, for the following items:

1. To consider and approve the Unaudited Standalone Quarterly results for Quarter ended on 31st March, 2018.
2. To consider and approve Standalone and Consolidated Annual Audited Financial Statements for the financial year ended on 31st March, 2018.
3. To consider, recommend dividend, if any for the financial year 2017-2018.
4. Appointment of Sri. Sharvan Kudaravalli as Additional Director

Further please note that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and our Code for "Regulation and Prohibition of Insider Trading" Trading Window of the company shall remained closed for all the Directors / officers/ Designated Employees/ Promoters of the Company from, **19th May, 2018 to 28th May, 2018** (both days inclusive). Trading window will be open from 29th May, 2018.

Please take the same on your records.
Yours faithfully
For SMS PHARMACEUTICALS LIMITED

V S Venkatish
Company Secretary