

Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

12th January, 2021

To BSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. <u>Scrip code</u>: 532815

National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. <u>Trading Symbol</u>: SMSPHARMA

Dear Sir / Madam,

Sub: Reporting to SEBI Regarding acquisition of shares by inter se transfer Ref: regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to intimation under Regulation 10(5) and 10(6) of SEBI (substantial Acquisition of Shares & Take overs) Regulations 2011 ("Takeover Regulations") submitted by M/s Potluri Infra Projects LLP ("Acquirer") on 31st December, 2020. Acquirer belongs to the Promoter Group of SMS Pharmaceuticals Limited ("Company") have submitted a report to SEBI on January 11th 2021, pursuant Regulation 10(7) of Takeover Regulations for acquisition of 6,61,180 (Six lakhs Sixty one thousand one hundred and eighty) Equity Shares of the Company by a way of Interse transfer in terms of Regulation 10(1)(a)(ii) of Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned

Yours Truly, For SMS Pharmaceuticals Limited

V S Venkatish Company Secretary

PIP

Potluri Infra Projects LLF

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet Hyderabad-500038.Telangana Tel No.934847789 Email.potluriinfra@gmail.con LLP Identification No.AAG-085:

M/s Potluri Infra projects LLP [Promoter Group of SMS Pharmaceuticals Limited] Door No.7-1-618/Ng/ 416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad TG 500038 IN.

11th January, 2021

To

Securities and Exchange Board of India Plot no. C 4-A, G-Block, Bandra Kurla Complex, Bandra East, Mumbai. Maharashtra - 400 051

Dear Sir/Madam,

SUB: REPORT REGARDING ACQUISITION THROUGH INTERSE TRANSFER BETWEEN PROMOTER GROUPS Ref: Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Target Company: SMS Pharmaceuticals Limited [BSE: 532815 / NSE: SMSPHARMA]

With reference to the above cited subject, we hereby submit report and demand draft of Rs. 1,50,000/-(Rupees One lakh and Fifty Thousand only) dated January 11, 2021 in favor of "Securities and Exchange Board of India" payable at Mumbai, as required under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 6,61,180 (Six lakhs sixty one thousand one hundred and eighty) equity shares of SMS Pharmaceuticals Limited, by way of inter-se transfer on 31st December, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you, Yours Truly,

for Potluri Infra Projects LLP Vamsi Krishna Potluri Designated Partner Promoter group/ Acquirer



ENCLOSED:

- a) Report in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition Of Shares and Takeovers) Regulations, 2011.
- b) Demand draft no. 011549 for Rs.1,50,000/- (Rupees One Lakh and Fifty Thousand only), drawn on Axis bank, dated January 11, 2021 in favour of "Securities and Exchange Board of India" payable at Mumbai.

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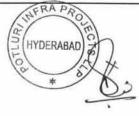
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FORMAT UNDER REGULATION 10(7)

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Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition Of Shares and Takeovers) Regulations, 2011

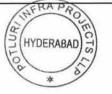
1	General Details						
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	M/s Potluri Infra Projects LLP Door No.7-1-618/Ng/ 416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad TG 500038 IN. <u>vamsi@smspharma.com</u> Mobile:8978377337				
	b.	Whether sender is the acquirer (Y/N)	Yes				
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable				
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not applicable				
2	Compliance of Regulation 10(7)						
	a.	Date of report	11 th January, 2021				
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes; the report is being submitted to SEBI within 21 working days from the date of the acquisition.				
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes; Rs. 1.5 lakhs by demand draft No.011549 dated 11 th January, 2021, issued by Axis Bank in favor of Securities and Exchange Board of India.				
3	Compliance of Regulation 10(5)						
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.					
	b.	Date of Report	21 st December, 2020				
4	Com	pliance of Regulation 10(6)					
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	YES Copy of the same is attached as Annexure II				
	b.	Date of Report	1 st January, 2021				
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	a.	Name & address of TC	Name; SMS Pharmaceuticals Limited CIN: L24239TG1987PLC008066; INE812G01025, Add: Plot No. 72, H.No: 8-2-334/3&4, Road No. 5 Opp. S Executive Enclave, Banjara Hills Hyderabad ,TG 500034 Contact No; 040-35359999 Mail ID:complianceofficer@smspharma.com;							
			cs@smspharm							
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed			ndia Limited -	SMSPHARMA				
6	Deta	National Stock Exchange of India Limited - SMSPHARMA Details of the acquisition								
	a.	Date of acquisition	31 st December	, 2020						
	b.	Acquisition price per share (in Rs.)	31-12-2020 Rs. 115.10 per Share for 6,61,180 shares							
	C.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)		of SEBI SAST R	egulation					
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition After the acquisition			quisition				
		[List of PAC is provided in Annexure III]	No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC				
		Name(s) of the acquirer(s) (**) i. M/s Potluri Infra Projects LLP	66,85,240	7.90%	73,46,420	8.68%				
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition After the acquisition			quisition				
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC				
		Name(s) of the seller(s) (**) i. Mr. TVVSN Murthy	6,61,180	0.78%	o	0				
7	Infor	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)								
	a.	Provide the names of the seller(s)	i. Mrs. TVVS	N Murthy						
	b.	Specify the relationship between the acquirer(s) and the seller(s).		s) and the Selle als Limited, sin		omoters of SMS ears.				



c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year – 1 [31.03.2018]	Year -2 [31.03.2019]	Year-3 [31.03.2020]	
	Acquirer(s) (*) iv. M/s Potluri Infra Projects LLP	59,70,000	59,70,000	59,70,000	
	Sellers(s)(*) i. Mr. TVVSN Murthy	82,27,000	82,27,000	54,67,000	
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	been named as shareholding pat Limited in terms o Copy of Shareho		ter Groups in the 5 Pharmaceuticals	
e.	If shares of the TC are frequently traded, volume- weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	RS. 94.37 per shares			
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
g.		Yes; we confirm that the acquisition price per share is not higher by more than 25% of the price as calculated in (e) as mentioned above.			
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed				
L.	complied with the provisions of Chapter V of the	provisions of Chapter V of SEBI Takeover Regulations.			
	with the copies of the same.	Name of Acqui		Date 1 st January, 2021	



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		Name of Seller(s)	Date
		Mr. TVVSN Murthy	1 st January, 2021
		Aforesaid disclosures are encl	osed as Annexure V.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.		i) with respect to

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

7 For Potluri Infra Projects LLP Vamsi Krishna Potluri

Vamsi Krishna Potluri (Designated Partner)



Date: 11.01.2021 Place: Hyderabad

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Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

21st December, 2020

To BSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. Scrip code: 532815

National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Trading Symbol: SMSPHARMA

Dear Sir / Madam,

SUB: INTIMATION REGARDING INTERS-SE TRANSFER BETWEEN PROMOTERS/PROMOTER GROUP Ref: Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 3 of SEBI (prohibition of Insider Trading) Regulation 2015.

We would like to Inform your office that the Company has received intimation from M/s Potluri Infra Projects LLP – Promoter Group, that intended to acquire 6,61,180 (six lakhs sixty one thousand one hundred eighty) Equity Shares of the Company by way of Inter-se transfer on or after December 29, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (SAST), Regulations2011

The details of the same are mentioned below:

Name of Person (Acquirer)	Name of the (Seller)	No. of shares proposed to be transferred	% of shareholding	
M/s Potluri Infra Projects LLP – Promoter Group	Mr. TVVSN Murthy - Promoter	6,61,180	0.78	
Total	6,61,180	0.78		

The above proposed acquisitions shall qualify as "inter-se transfer" under reg. 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of the Promoter Group

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you, Yours Truly,

V S Venkatish Company secretary

Encl: a/a

Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad-500038.Telangana Tel No.9348477899 Email.potluriinfra@gmail.com LLP Identification No.AAG-0853

Date: 21st December, 2020

From

M/s Potluri Infra Projects LLP (Promoters & Promoter group of SMS Pharmaceuticals Limited) Plot. No. 265 Q, Road No. 10, Jubilee Hills, Hyderabad - 500033 TS

To

DSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. <u>Scrip code</u>: 532815 National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Trading Symbol: SMSPHARMA

PIP

Email: corp.relations@bseindia.com corp.comm@bseindia.com Email: takeover@nseindia.com

To,

Company Secretary & Compliance officer SMS Pharmaceuticals Limited Plot.no. 72, H.No. 8-2-334/3&4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills Hyderabad 500034.

Dear Sir,

SUB: DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011 Ref: Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025.

We hereby submit disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 6,61,180 Equity shares of SMS Pharmaceuticals Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Yours truly, Thanking you,

Vamsi Krishna Potluri On behalf of Potluri Infra Projects LLP Designated Partner

Encl as above



Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	M/s Potluri Infra Projects LLP		
3.	Whether the acquirer(s) is/ are promoters of the Promoter and Promoter Group TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters			
4.	Details of the proposed acquisition			
		Mr. TVVSN Murthy		
	b. Proposed date of acquisition	On or after December 29, 2020		
	c. Number of shares to be acquired from each	SI no. Name of seller No of shares		
	person mentioned in 4(a) above	1) Mr. TVVSN Murthy 6,61,180 (0.78%)		
	d. Total shares to be acquired as % of capital of TC	0.78%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Pharmaceuticals Limited between members of Promoter and Promoter Group Persons acting in concert.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer			
6.	market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI SAST Regulations, the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 94.37 per shares.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	n in a second state second		
9.	and transferee have complied / will comply with applicable disclosure requirements in Chapter V	The transferors and transferees have complied (during years prior to the date of the proposed acquisition) / wi comply with applicable disclosure required under Chapter V of the SEBI SAST Regulations.		

10.	con with	ditions specified under regulation 10(1)(a)	 We hereby declare that all the conditions specified under the segulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with. 				
11.	Sha	reholding details	Before the proposed transaction		After the proposed transaction		
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*) i. M/s Potluri Infra Projects LLP	66,85,240	7.90%	73,46,420	8.68%	
\sim	b	Seller (s) i. Mr. TVVSN Murthy	6.61,180	0.78%	0	o	

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Vamsi Krishna Potluri On behalf of Potluri Infra Projects LLP Designated Partner

NERA PA HYDERABAD TLU 0 *

Place, Hyderabad Date, December 21, 2020

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Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

1st January, 2021

To BSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. Scrip code: 532815

National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. <u>Trading Symbol</u>: SMSPHARMA

Dear Sir/Madam,

SUB: REPORT REGARDING INTER-SE TRANSFER

Ref: Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In furtherance to the intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") submitted by M/s Potluri Infra Projects LLP ("Acquirers") on December 31, 2020, belonging to Promoter Group of SMS Pharmaceuticals Limited ("Company"), have in aggregate acquired 6,61,180 (Six Lakhs Sixty one Thousand one Hundred and eighty) Equity Shares of the Company by way of Inter-se transfer in terms of Regulation 10(1)(a)(ii) of Takeover Regulations, by way of market Purchase on December 31, 2020.

In this connection, Acquirer has submitted report pursuant to Regulation 10(6) of Takeover Regulations. Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Pharmaceuticals Limited

V.S.Venkatish Company Secretary

[Enclosed: Disclosure received by the Company]

Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad-500038.Telangana Tel No.9348477899 Email.potluriinfra@gmail.com LLP Identification No.AAG-0853

December 31, 2020

From

M/s Potluri Infra Projects LLP

[Promoter Group of SMS Pharmaceuticals Limited] Door No.7-1-618/Ng/ 416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad TG 500038 IN

То

BSE Limited, Listing Department, PJ Towers, Dalal Street, Mumbai – 400 001. Scrip code, 532815 National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Trading Symbol. SMSPHARMA

PIP

To,

Company Secretary,

SMS Pharmaceuticals Limited

Plot. no. 72, H.No. 8-2-334/3&4, Road No.5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad 500034

Dear Sir,

SUB, REPORT UNDER REGULATION 10(6) OF THE SEBI (SAST) REGULATION, 2011

We hereby submit report as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 for acquisition of 6,61,180 equity shares of SMS Pharmaceuticals Limited, by way of inter-se transfer on December 31, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,

Yours Truly,

Vamst Krishna Potluri On behalf of Potluri Infra Projects LLP Designated Partner



Encl as above

FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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1.	Name	of the Target Company (TC)	SMS Pharmaceuticals Limited				
2.	Name	of the acquirer(s)	M/s Potluri Infra Projects LLP				
3.	and the second	of the stock exchange where shares of are listed	i. BSE Limited [BSE]ii. National Stock Exchange of India Limited [NSE]				
4.	4. Details of the transaction including rationale, R if any, for the transfer/ acquisition of shares. in be			Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entitie belonging to the promoter and promoter group of SM Pharmaceuticals Limited by way of market purchases.			
5.	1.1	nt regulation under which the acquirer npted from making open offer.	a second s	on 10(1)(a)(ii) of the SE s and Takeovers) Regula	BI (Substantial Acquisition tions, 2011.		
6.	was re (5) and - w w sj	er disclosure of proposed acquisition quired to be made under regulation 10 d if so, whether disclosure was made and whether it was made within the timeline pecified under the regulations. ate of filing with the stock exchange.	under R BSE – D	closure was made with egulation 10(5) ecember 21, 2020 ecember 21, 2020	in the timeline specified		
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	i. Mr. TVVSN Murthy		Yes		
	b.	Date of acquisition	Decemb	er 31 2020			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		SI no. 1)	Name of seller Mr. TVVSN Murthy	No of shares 6,61,180 (0.78%)		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed Acquisition 6,61,180 equity shares (0.78%)		Actual Acquisition 61,61,180 equity shares (0.78%)		
	c. Price at which shares are proposed to be acquired / actually acquired						



8.	3. Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*) M/s Potluri Infra Projects LLP	66,85,240	7.91%	73,46,420	8.68%
	b	Each Seller / Transferor i. Mr. TVVSN Murthy	6,61,180	0.78%	0	0

Vamsi Krishna Potluri On behalf of Potluri Infra Projects LLP Designated Partner



Place: Hyderabad Date: December 31, 2020

Annexure III

		Before the	he acquisition	After the acquisition		
Sl No.	D. Name of PAC's	PAC's No. of Shares		No. of Shares	% w.r.t total share capital of TC	
1.	TVVSN Murthy (HUF)	0	0%	0	0%	
2.	Hima Bindu Potluri	1,47,88,840	17.47%	1,47,88,840	17.47%	
3.	Annapurna Talluri	0	0%	0	0%	
4.	TVVSN Murthy	6,61,180	0.78%	0	0%	
5.	Venkata Praveen Talluri	12,95,340	1.53%	12,95,340	1.53%	
6.	Ramesh Babu Potluri	1,55,53,060	18.37%	1,55,53,060	18.37%	
7.	Sudeepthi Gopineedi	13,45,000	1.59%	13,45,000	1.59%	
8.	Vamsi Krishna Potluri	1,33,28,370	15.74%	1,33,28,370	15.74%	
9.	Trilok Potluri	14,31,340	1.69%	14,31,340	1.69%	
10.	Satya Vani Potluru	7,56,660	0.89%	7,56,660	0.89	
11.	Potluri Laboratories Pvt Ltd	11,20,320	0.77%	11,20,320	1.32%	
12.	Potluri Infra Projects LLP	66,85,240	7.91%	7346420	8.68%	
otal		5,69,65,350	67.29	5,69,65,350	67.29	

SHAREHOLDING OF ACQUIRER(S) AND PAC BEFORE AND AFTER THE INTER-SE TRANSFER

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Vamsi Krishna Potluri Potluri Infra Projects LLP Designated Partner



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Registered & Corporate Office : Plot No. 19-111, Road No. 71, Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills Hyderabad - 500 096.Telangana. INDIA, Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402 CIN : L24239AP1987PLC008066 Email : info@smspharma.com, www.smspharma.com

4th April, 2018

To, The Managers, Corporate Filings Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

The Managers, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31st March,2018 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

Ramesh Babu Potluri Chairman and Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited			
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 			
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is				
more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Ramesh Babu Potluri			
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC	
As of 31st March, 2018 holding of:				
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,45,06,960 (Equity Shares)	17.14	Not Applicable	
Total	1,45,06,960	17.14		

For SMS Pharmageuticals Ltd. Ramesh Babu Potluri Chairman & Managing Director

Page 2 of 14

Part - A - Details of Shareholding

Name of the Target Company (TC) SMS Pharmaceuticals Limite				
	(s) of the stock exchange(s) where the s of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Partic	ulars of the shareholder(s):			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b.	or Name(s) of promoter(s), member of the promoter group and PAC with him.	e Mr. Talluri Veera Venkata Satyanarayana Murthy		
	ulars of the shareholding of person(s) oned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 3	31st March, 2018 holding of:			
ь) с)	Shares Voting Rights (otherwise than by shares) Warrants Convertible Securities Any other instrument that would entitle the holder to receive shares in the TC.	82,27,000 (Equity Shares)	9.72	Not Applicable
	Total	82,27,000	9.72	

For SMS Pharmaceuticals Ltd.

× Ramesh Babu Potluri Chairman & Managing Director

Part-B*

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A	- Details of	Shareholding
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Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
 Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is 			
 b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Mr. Talluri Veera Venkata Satyanaraya		narayana
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted shar / voting capital of TC
 As of 31st March, 2018 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	39,81,340 (Equity Shares)	4.70	Not Applicable
Total	39,81,340	4.70	

For SMS Pharmageuticals Ltd. × Ramesh Babu Potluri Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	Mrs. Hima E	Sindu Potluri	
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2018 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,23,73,360 (Equity Shares)	14.62	Not Applicable
Total	1,23,73,360	14.62	

For SMS Pharmaceuticals Ltd.

4 Ramesh Babu Potluri

Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)		aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed		Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s):			
 a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	M/s. Potluri	Infra Projects LLP	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2018 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	5970000 (Equity Shares)	7.05	Not Applicable
Total	5970000	7.05	

For SMS Pharmaceuticals Ltd.

× Rames Babu Potluri Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. T. Annapurna		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2018 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	43,90,340 (Equity Shares)	5.19	Not Applicable
Total	43,90,340	5.19	

For SMS Pharmaceuticals Ltd.

7

Ramesi Babu Potluri Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the		Grishna Potluri	
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2018 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	20,30,590 (Equity Shares)	2.40	Not Applicable
Total	20,30,590	2.40	***

For SMS harmaceuticals Ltd.

× Rame Babu Potluri Chairman & Managing Director

Page 8 of 14

Part - A - Details of Shareholding

Name	e of the Target Company (TC)	npany (TC) SMS Pharmaceuticals Limited		
	e(s) of the stock exchange(s) where the s of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
a.	ulars of the shareholder(s): Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Ms. Gopinee	edi Sudeepthi	
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Gopineedi Sudeepthi		
	ulars of the shareholding of person(s) oned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 3	31st March, 2018 holding of:			
b) c)	Shares Voting Rights (otherwise than by shares) Warrants Convertible Securities Any other instrument that would entitle the holder to receive shares in the TC.	17,50,000 (Equity Shares)	2.07	Not Applicable
	Total	17,50,000	2.07	

For SMS Pharmacepaicals Ltd.

× Ramesh Babu Potluri

Ramesh Babu Potluri Chairman & Managing Director

Part - A - Details of Shareholding

Name	of the Target Company (TC)	SMS Pharmaceuticals Limited		
	(s) of the stock exchange(s) where the of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
	lars of the shareholder(s): Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Trilok P	otluri	
	lars of the shareholding of person(s) oned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
a) b) c)	Shares Voting Rights (otherwise than by shares) Warrants Convertible Securities Any other instrument that would entitle the holder to receive shares in the TC.	14,31,340 (Equity Shares)	1.69	Not Applicable
	Total	14,31,340	1.69	

For SMS Pharmageuticals Ltd.

Page 10 of 14

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri Venkata Praveen		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2018 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	12,95,340 (Equity Shares)	1.53	Not Applicable
Total	12,95,340	1.53	

For SMS Pharmacepacals Ltd. × Ramesh Babu Potluri

Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s):			
 a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Ms. Satya Va	ani Potluru	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2018 holding of:			•
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	7,56,660 (Equity Shares)	0.89	Not Applicable
Total	7,56,660	0.89	

Part - A - Details of Shareholding

For SMS Pharmaceuticals Ltd. 7 Ramesh Babu Potluri

Ramesh Babu Potluri Chairman & Managing Director

Name of the Target Company (TC) SMS Pharmaceuticals Limited			
Name(s) of the stock exchange(s) where the shares of the TC are listed	2. Natio	BSE Limited. National Stock Exchange of India Limited.	
Particulars of the shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	e M/s. Potluri Laboratories Private Limit		te Limited.
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2018 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	2,32,420 (Equity Shares)	0.27	Not Applicable
Total	2,32,420	0.27	

For SMS Aharmac paticals Ltd. Ramesh Babu Potluri Chairman & Managing Director

Part-B*

Name of the Target Company: SMS PHARMACEUTICALS LIMITED

Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C	
Mr. T V V S N Murthy	Promoter	ABKPT0255F	
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D	
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H	
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B	
Ms. T Annapurna	Promoter Group	ABIPT9230C	
Mr. Vamsi Krishna Potluri	Promoter Group AQSPP0412	AQSPP0412F	
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B	
Mr. Trilok Potluri	Promoter Group	AQSPP0471A	
Mr. T V Praveen	Promoter Group	ACRPT0664J	
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E	
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P	

For SMS Pharmaceyticals Ltd. Ramesh-Babu Potluri Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad Date: 04-04-2018

Note:

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

2nd April, 2019

To, The Managers, Corporate Filings Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

The Managers, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31st March,2019 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

Ramesh Babu Potluri Chairman and Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
 Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Mr. Ramesh	Babu Potluri	-2
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,45,06,960 (Equity Shares)	17.14	Not Applicable
Total	1,45,06,960	17.14	

For SMS Pharmaceutigals Limited

P Refinesh babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri V Murthy	'eera Venkata Satya	narayana
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	82,27,000 (Equity Shares)	9.72	Not Applicable
Total	82,27,000	9.72	

For SMS Pharmaceutigals Limited ~ P Randsh Babu

Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	Mr. Talluri V Murthy (HU	'eera Venkata Satya F)	narayana
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	39,81,340 (Equity Shares)	4.70	Not Applicable
Total	39,81,340	4.70	

For SMS Pharmace Ricals Limited P Ramesh Babu Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited, National Stock Exchange of India Limited, 		of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Hima B	indu Potluri	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,23,73,360 (Equity Shares)	14.62	Not Applicable
Total	1,23,73,360	14.62	

For SMS Pharmaceuticals Limited P Rahesh Babu Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India 		
	Limit	ed.	
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	M/s. Potluri	Infra Projects LLP	
promoter group and PAC with him.			
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2019 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in 	5970000 (Equity Shares)	7.05	Not Applicable
the TC. Total	5970000	7.05	

For SMS Phanaceutigals Limited 0 P Ramesh Babu Chairman & Managing Director

Name of the Target Company (TC)		ceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	Mrs. T. Anna	purna	
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	43,90,340 (Equity Shares)	5.19	Not Applicable
Total	43,90,340	5.19	

For SMS	Pharmaceutioals Limited
	r ikano n Sebu
Chairm	an & Managing Director

Name of the Target Company (TC)		ceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
 Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Mr. Vamsi K	rishna Potluri	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC 	20,30,590 (Equity Shares)	2.40	Not Applicable
Total	20,30,590	2.40	

For SMS Pharmaceutipals Limited

P Ranesh Babu Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the		di Sudeepthi	
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	17,50,000 (Equity Shares)	2.07	Not Applicable
Total	17,50,000	2.07	

For SMS Phaimaceuticals Limited P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharma	ceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	Mr. Trilok Po	otluri	
 Name(s) of promoter(s), member of the promoter group and PAC with him. 			
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2019 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	14,31,340 (Equity Shares)	1.69	Not Applicable
Total	14,31,340	1.69	

For SMS Pharmaceutical Limited P Ramesh Babu

Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
 Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Mr. Talluri V	enkata Praveen	2
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	12,95,340 (Equity Shares)	1.53	Not Applicable
Total	12,95,340	1.53	

For SMS Pharmaleuticals

P Rames Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		of India
 Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	Ms. Satya Va	mi Potluru	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2019 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	7,56,660 (Equity Shares)	0.89	Not Applicable
Total	7,56,660	0.89	

For SMS Phannaceutigals Limited P Rabesh Babu Chairman & Managing Director

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Name of the Target Company (TC)	SMS Pharma	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 			
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.				
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri	Laboratories Privat	e Limited.	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC	
As of 31st March, 2019 holding of:				
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	2,32,420 (Equity Shares)	0.27	Not Applicable	
Total	2,32,420	0.27		

For SMS Phanmaceutigals Limited P Ramesh Babu Chairman & Managing Director

Part-B*

Name of the Target Company: SMS PHARMACEUTICALS LIMITED

Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C	
Mr. T V V S N Murthy	Promoter	ABKPT0255F	
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D	
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H	
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B	
Ms. T Annapurna	Promoter Group	ABIPT9230C	
Mr. Vamsi Krishna Potluri	Promoter Group	AQSPP0412F	
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B	
Mr. Trilok Potluri	Promoter Group	AQSPP0471A	
Mr. T V Praveen	Promoter Group	ACRPT0664J	
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E	
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P	

For SMS Pharmaceutica Limited P Ramesh Babu

Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad Date: 02-04-2019

Note:

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

8th May, 2020

To, The Managers, Corporate Filings Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

The Managers, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31st March,2020 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

Ramesh Babu Potluri Chairman and Managing Director DIN: 00166381

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	Mr. Ramesh	Babu Potluri	
 Name(s) of promoter(s), member of the promoter group and PAC with him. 			
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31st March, 2020 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,45,06,960 (Equity Shares)	17.14	Not Applicable
Total	1,45,06,960	17.14	

For SMS Pharmaceutisals Limited P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	I PERSONAL CONTRACTORS	aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	APRO 2014/01/01/01	Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.		v	
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri V Murthy	/eera Venkata Satya	narayana
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	54,67,000 (Equity Shares)	6.46	Not Applicable
Total	54,67,000	6.46	1000 C

For SMS Pharmaceuticals Limited

P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	a president and a second and a second and a second s	aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or		Veera Venkata Satya	narayana
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Murthy (HU	г)	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	39,81,340 (Equity Shares)	4.70	Not Applicable
Total	39,81,340	4.70	

For SMS Pharmaceutipals Limited

P Ramesh Babu Chairman & Managing Director

Page 4 of 14

Part - A - Details of Shareholding

Name of the Target Company (TC)		aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	1000-000-000-00-00-00-00-00-00-00-00-00-	Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Hima B	Bindu Potluri	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	1,33,98,360 (Equity Shares)	15.83	Not Applicable
Total	1,33,98,360	15.83	

For SMS Pharmaceuricals Limited P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	The state of the second present second second	aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s):	14		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri	Infra Projects LLP	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of:			
 a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities 	5970000 (Equity Shares)	7.05	Not Applicable
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	5970000	7.05	

For SMS Pharmaceutigals Limited

0 P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)		aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. T. Anna	apurna	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	33,65,340 (Equity Shares)	3.98	Not Applicable
Total	33,65,340	3.98	

For SMS Phannaceuticals Limited

Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Vamsi K	rishna Potluri	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC 	48,10,590 (Equity Shares)	5.68	Not Applicable
Total	48,10,590	5.68	

For SMS Pharmaceutiaals Limited

P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)		aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	500 cmcamer -	Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ms. Gopinee	di Sudeepthi	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	17,50,000 (Equity Shares)	2.07	Not Applicable
Total	17,50,000	2.07	(1000))

For SMS Pharmaceutieals Limited

P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)	and other and a council and which a start	aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Trilok Po	otluri	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	14,31,340 (Equity Shares)	1.69	Not Applicable
Total	14,31,340	1.69	

For SMS Pharmaceuticals Limited P Ramesh Babu Chairman & Managing Director

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Talluri V	⁷ enkata Praveen	
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	12,95,340 (Equity Shares)	1.53	Not Applicable
Total	12,95,340	1.53	

For SMS Pharmaceutigals Limited P Ramesh Babu Chairman & Managing Director

Page 11 of 14

Name of the Target Company (TC)	SMS Pharma	aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed	 BSE Limited. National Stock Exchange of India Limited. 		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	Ms. Satya Va	ani Potluru	2
promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	7,56,660 (Equity Shares)	0.89	Not Applicable
Total	7,56,660	0.89	

Part - A - Details of Shareholding

For SMS Pharmaceuticals Limited P Ramesh Babu Chairman & Managing Director

Part - A - Details of Shareholding

Name of the Target Company (TC)		aceuticals Limited	
Name(s) of the stock exchange(s) where the shares of the TC are listed		Limited. onal Stock Exchange ted.	e of India
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	M/s. Potluri	Laboratories Privat	te Limited.
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
 As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. 	2,32,420 (Equity Shares)	0.27	Not Applicable
Total	2,32,420	0.27	

For SMS Pharmaceutigals Limited S2. P Ramesh Babu

Chairman & Managing Director

Part-B*

Name of the Target Company: SMS PHARMACEUTICALS LIMITED

Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Ramesh Babu Potluri	Promoter	ADFPP2514C
Mr. T V V S N Murthy	Promoter	ABKPT0255F
Mr. T V V S N Murthy (HUF)	Promoter	AAAHT5377D
Ms. Hima Bindu Potluri	Promoter Group	AAOPP2408H
M/s. Potluri Infra Projects LLP	Promoter Group	AASFP4935B
Ms. T Annapurna	Promoter Group	ABIPT9230C
Mr. Vamsi Krishna Potluri	Promoter Group	AQSPP0412F
Ms. Gopineedi Sudeepthi	Promoter Group	AFBPT3797B
Mr. Trilok Potluri	Promoter Group	AQSPP0471A
Mr. T V Praveen	Promoter Group	ACRPT0664J
Ms. Satya Vani Potluru	Promoter Group	AGTPP2595E
M/s. Potluri Laboratories Private Limited	Promoter Group	AAACH5037P

For SMS Pharmaceuticals Limited

P Rahesh Babu Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad Date: 08-05-2020

Note:

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

1st January, 2021

To BSE Limited, Listing Department, P J Towers, Dalal Street, Mumbai – 400 001. <u>Scrip code</u>: 532815

National Stock Exchange of India Limited, Listing Department, "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. <u>Trading Symbol</u>: SMSPHARMA

Dear Sir/Madam,

SUB: DISCLOSURE FOR INTIMATION RECEIVED FROM PROMOTER GROUP FOR ACQUISITION / DISPOSAL

OF EQUITY SHARES OF THE COMPANY.

We received disclosure from the following Promoter / Promoter Group in pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 31st December, 2020.

Details as provide below:

SI. No.	Name	Category	Event	Number of Shares
1)	M/s Potluri Infra Projects LLP	Promoter Group	Purchase	6,61,180
2)	Mr. TVVSN Murthy	Promoter	Sale	6,61,180

Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Pharmaceuticals Limited

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V.S.Venkatish

Company Secretary

[Enclosed: Disclosure received by the Company]

Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad-500038.Telangana Tel No.9348477899 Email.potluriinfra@gmail.com LLP Identification No.AAG-0853

31.12.2020

To, The Manager, Corporate Filings Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Security Code:532815

The Manager, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

PIP

Symbol: SMSPHARMA

To,

Mr. V.S.Venkatish Company Secretary & Compliance Officer SMS Pharmaceuticals Limited Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5 Opp.SBI Executive Enclave, Banjara Hills, Hyderabad Telangana – 500034 TS

Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

Potluri Infra Projects LLP – Promoter Group of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to purchase of 6,61,180 Equity Shares (0.78%) of the Company, in the open market on 31st December, 2020.

This is for your information and record

Yours Truly,

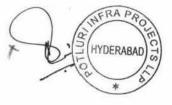
For Potluri Infra Projects LLP

Vamst Krishna Potluri (Designated Partner)



Encl: Disclosure

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		SMS Pharmaceuticals Limited M/s Potluri Infra Projects LLP		
		Name(: Listed	s) of the Stock Exchange(s) where the shares of TC are	BSE; NSE
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the acquisition / Sale under consideration, lding of :			
	Change comming visiting visiting	66,85,240	7.90%	7.90%
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	38,00,000	4.49%	4.49%
	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e)	Total (a+b+c+d)	1,04,85,240	12.39%	12.39%
	Details of acquisition/sale			
2)	Sharas carrying voting rights acquired/cold	6,61,180	0.78%	0.78%
	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares			
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	Shares encumbered / invoked/released by the acquirer			
e)	Total $(a+b+c+/-d)$			



AI	ter the acquisition/ sale , holding of:			
a) b)	Shares carrying voting rights Shares encumbered with the acquirer	73,46,420 38,00,000	8.68% 4.49%	8.68% 4.49%
c) d)	VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)	1,11,46,420	13.17%	13.17%
Mode	of acquisition / sale (e.g. open market / off-market /			7
public transfe	issue / rights issue / preferential allotment / inter-se r etc).	Open Ma 31 Decembe		erse transfer
public transfe Date of	issue / rights issue / preferential allotment / inter-se	Open Ma		erse transfer
public transfe Date of intimat Equity	issue / rights issue / preferential allotment / inter-se r etc). f acquisition / sale of shares / VR or date of receipt of	Open Ma	er, 2020	erse transfer
public transfe Date of intimat Equity said ac Equity	issue / rights issue / preferential allotment / inter-se r etc). f acquisition / sale of shares / VR or date of receipt of tion of allotment of shares, whichever is applicable share capital / total voting capital of the TC before the	Open Ma 31 Decembe	er, 2020	erse transfer

For Potluri Infra Projects LLP

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Vamst Krishna Potluri Designated Partner DIN: 06956498 HYDERABAD *

Place: Hyderabad

Date: 31.12.2020

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

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ISIN of the company: INE812G01025 Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee /	Category of Person (Promoters / KMP / Directors/ immediate relatives/	Securitie prior to acquisit disposa		Securities acquired/ Dis	posed/ release	e			held post n/ disposal /	Date of allotment advice/ acquisition o shares/ sale of shares specify-		Date of intima tion to compa ny	Mode of Acquisiti on/ Dispo sal (market purchase /public
Director with contact nos.	others etc.)	Type of securi ty (For eg. – Shares , Warra nts, Conve rtible Deben ture s etc.)	No. and % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transact ion Type (Buy/ Sale/ Pledge / Revoke / Invoke) release	Type of security (For eg. - Shares, Warrant s , Convert ible Debentu res etc.)	No. and % of shareholding	From	To		rights/ preferenti al offer / off market/ Inter-se transfer etc
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Potluri Infra Projects LLP PAN: AASFP4935B Door No.7-1- 618/Ng/ 416, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad Hyderabad TG 500038 IN 25259999	Promoter Group	Equit y shares	66,85,24 0 7.90%	Equity Shares	6,61,180 0.78%	Rs 7,61,01,818	Buy	Equity Shares	73,46,420,	31-12-2020	31-12- 2020	31-12- 2020	1m

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

ling in deriva	Trading in derivatives (Specify type of contract, Futures or Options etc)	t, Futures or Options etc)				Exchange on which the trade was executed
e of	Contract	Buy		Sell		
Contract	Specifications	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
	16	17	18	19	20	21
	-		NA			

For Potluri Infra Projects LLP 1 Ê

PC HYDERABAD ST

Vamsi Krishna Potluri Designated Partner DIN: 06956498

*

Date: 31-12-2020 Place: Hyderabad 31.12.2020

To, The Manager, Corporate Filings Department, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001

The Manager, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

To,

Mr. V.S.Venkatish Company Secretary &Compliance Officer SMS Pharmaceuticals Limited Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5 Opp.SBI Executive Enclave, Banjara Hills, Hyderabad Telangana – 500034 TS

Sub: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015.

I, TVVSN Murthy, promoter of SMS Pharmaceuticals Limited, hereby submit the disclosure with regard to sale of 6,61,180 Equity Shares (0.78%) of the Company, in the open market on 31st December, 2020.

This is for your information and record

Yours Traly,

TVVSN Murthy

Promoter / Seller

Encl: Disclosure

Name of	of the Target Company (TC)	SMS Pharm	naceuticals Limit	ed
	s) of the acquirer and Persons Acting in Concert (PAC) e acquirer	TVVSN M	urthy	
Whethe	er the acquirer belongs to Promoter/Promoter group	Promoter		
Name(: Listed	s) of the Stock Exchange(s) where the shares of TC are	BSE; NSE		
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
hol a) b)	fore the acquisition / Sale under consideration, Iding of : Shares carrying votingrights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) Voting rights (VR) otherwise than byshares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d)	6,61,180	0.78%	0.78%
a) b) c) d) e)	Details of acquisition/sale Shares carrying voting rightsacquired/sold VRs acquired /sold otherwise than byshares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by theacquirer Total (a+b+c+/-d)	6,61,180	0.78%	0.78%

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	0	0	0
a) Shares carrying votingrightsb) Shares encumbered with theacquirer	U		
c) VRs otherwise than byshares			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) afteracquisition e) Total (a+b+c+d) 			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Marke	t (inter-s	e transfer)
Date of acquisition / sale of shares / VR or date of receipt of	31 st Decemb	ber, 2020	
intimation of allotment of shares, whichever is applicable			
intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale	8,46,52,030)	
Equity share capital / total voting capital of the TC before the	8,46,52,030 8,46,52,030		

TVVSN Murthy

Place: Hyderabad

Date:31.12.2020

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the company: SMS Pharmaceuticals Limited

ISIN of the company: INE812G01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address of Promoter/ Employee /	Category of Person (Promoters / KMP / Directors/ immediate relatives/	Securitie prior to acquisit disposa		Securities acquired/Dis	posed/ release	2			s held post m/disposal/	Date of allotment advice/ acquisition o shares/ sale of shares specify-		Date of intima tion to compa ny	Mode of Acquisiti on/Dispo sal (market purchase /public
Director with contact nos.	others etc.)	Type of securi ty (For eg. – Shares , Warra nts, Conve rtible Deben ture s etc.)	No. and % of share holding	Type of security (For eg Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transact ion Type (Buy/ Sale/ Pledge / Revoke/ Invoke) release	Type of security (For eg. - Shares, Warrant s , Convert ible Debentu res etc.)	No. and % of shareholding	From	То		rights/ preferenti al offer / off market/ Inter-se transfer etc
1	2	3	4	5	6	7	8	9	10	11	12	13	14
TVVSN Murthy PAN: ABKPT0255F H.No: Plot.No. 10-c, Type –C, Road No.8, Film Nagar, Jubilee Hills, Hyderabad 500033 TS 040- 66288888	Promoter	Equit y shares	6,61,180 (0.78%)	Equity Shares	6,61,180 (0.78%)	Rs. 7,61,01,818	Sale	Equity Shares	0	31-12-2020	31-12- 2020	31-12- 2020	Open Market - (Interse transfer)

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Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

	c	2				trade was executed
ype of	Contract	Buy		Sell		
Contract	Specifications	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	.4
15	16	17	18	19	20	21
			NA			

TVVSN Murthy

Date: 31-12-2020 Place: Hyderabad