



pharmaceuticals ltd.

**Registered & Corporate Office :**

Plot No. 19-111, Road No. 71,  
Opp. Bharatiya Vidya Bhavan Public School,  
Jubilee Hills Hyderabad - 500 096.Telangana. INDIA,  
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402  
CIN : L24239AP1987PLC008066  
Email : info@smspharma.com, www.smspharma.com

To,

**Date:** 12<sup>th</sup> June, 2017

The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

Dear Sir/Madam,

**Subject: Intimation of Record Date —Reg.**

Ref: Scheme of Arrangement between M/s. SMS Pharmaceuticals Limited (Demerged Company) and M/s. SMS Lifesciences India Limited (Resulting Company) and their respective Shareholders and Creditors.

This is to inform you that the Record Date has been fixed as Friday, 23<sup>rd</sup> June, 2017. The following shareholders of Demerged Company will be considered for the purpose of entitlement of shares of Resulting Company pursuant to Scheme of Arrangement:

- a) In respect of shares held in physical form, shareholders whose name appear in Register of Member of Demerged Company as at the close of business hours on Friday 23<sup>rd</sup> June, 2017; &
- b) In respect of shares held in electronic form, shareholders of Demerged Company whose names appear in the statements of beneficial position furnished by the Depositories as at the close of business hours on on Friday 23<sup>rd</sup> June, 2017.

The Disclosure of Record Date in the specified format as below:

COMPANY NAME & CODE	Type of Security	RECORD DATE	PURPOSE
SMS Pharmaceuticals Limited (Code: BSE- 532815, NSE-	Equity Shares	23 <sup>rd</sup> June, 2017	As per the Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Hyderabad Bench between M/s. SMS Pharmaceuticals Limited (Demerged Company) and M/s. SMS Lifesciences India Limited (Resulting



SMSPHARMA)			<p>Company) and their respective Shareholders and Creditors: -</p> <p>Upon the Scheme becoming effective and in consideration of the demerger Semi Regulated Units No. I, IV and V along with premises situated at Industrial Estate, Santhnagar, Hyderabad; Industrial Development Area, Jeedimetla, Hyderabad ; Premises bearing Flat No.417, Nilgiri, Aditya Enclave, Ameerpet, Hyderabad; vacant land admeasuring Ac 19.00 cents situated at Pharma City, Parawada, Visakhapatnam and Investments relating to Semi Regulated Units (“Demerged Undertaking”) of SMS Pharmaceuticals Limited (Demerged Company) into SMS Lifesciences India Limited (Resulting Company) consequently SMS Lifesciences India Limited shall issue and allot to the equity shareholders of Demerged Company at the following share entitlement ratio:</p> <p>1(one) Equity share of Rs. 10/- each (fully paid-up) of Resulting Company shall be issued and allotted for every 28 (twenty eight) Equity Shares of Re. 1/- each (fully paid-up) held by the shareholders in Demerged Company.</p>
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After the issuance and allotment of the equity shares by SMS Lifesciences India Limited (Resulting Company), the Resulting Company will complete the necessary steps to have the equity shares listed on BSE Limited and National Stock Exchange of India Limited.



We request you to kindly consider this Notice under Regulation 42 of SEBI (LODR) Regulations, 2015 for the purpose of taking note of the Record Date.

This is for your information and dissemination of the same to the members of the Company.

Thanking you.

Yours faithfully

For SMS Pharmaceuticals Limited

  
  
 Ramesh Babu Potluri  
 Chairman & Managing Director