

SMS PHARMACEUTICAL LIMITED
 Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 096
 Un-Audited Financial Results for the Quarter Ended 31st December, 2014

S.No.	Particulars	Quarter Ended				9 Months Ended		Year Ended	
		31-12-2014		31-12-2013		31-12-2014		31-12-2013	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Income from Operations								
	(a) Net sales/Income from Operations	13,638.05	12,617.90	12,574.14	38,909.29	33,412.37	48,197.76		
	(b) Other Operating Income	1,168.38	882.94	1,179.60	3,212.77	2,114.48	3,606.04		
	Total Income from Operations (net)	14,806.43	13,500.84	13,753.74	42,122.06	35,526.85	51,803.80		
2	Expenses								
	(a) Cost of materials consumed	9,796.56	9,343.71	8,707.90	28,472.24	23,735.15	34,665.71		
	(b) Purchases of stock-in-trade	(324.67)	4.87	765.43	(109.76)	2,203.58	2,087.02		
	(c) Changes in inventories of finished goods work-in-progress and stock-in trade	773.36	736.81	666.08	2,255.04	1,771.87	2,563.93		
	(d) Employee Benefits Expense	441.00	408.49	268.20	1,252.46	804.55	1,285.46		
	(e) Depreciation and amortisation expense	2,061.97	1,989.40	1,599.44	5,621.60	4,388.45	6,765.98		
	(f) Other expenses								
	Total - (a to f)	12,748.22	12,344.31	12,007.05	37,513.35	32,903.60	47,372.52		
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	2,058.21	1,156.53	1,746.69	4,608.71	2,623.25	4,431.28		
4	Other Income	956.40	65.94	0.60	1,048.86	101.43	152.41		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	3,014.61	1,222.47	1,747.29	5,657.57	2,724.68	4,583.69		
6	Finance costs	465.65	407.96	433.45	1,277.79	1,280.87	1,381.88		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	2,548.96	814.51	1,313.84	4,379.78	1,443.81	3,201.81		
8	Exceptional items								
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	2,548.96	814.51	1,313.84	4,379.78	1,443.81	3,201.81		
10	Tax Expenses	1,391.72	300.00	474.00	1,899.72	500.00	1,163.36		
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	1,157.24	514.51	839.84	2,490.06	943.81	2,038.45		
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)								
13	Net Profit / (Loss) for the period (11) -(12)	1,157.24	514.51	839.84	2,490.06	943.81	2,038.45		
14	Share of profit / (loss) of associates*								
15	Minority Interest*								
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	1,157.24	514.51	839.84	2,490.06	943.81	2,038.45		
17	Paid-up equity share capital Rs.10/- per share	846.52	846.52	846.52	846.52	846.52	846.52		
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year								
19.i	Earning Per Share (before extraordinary items) (of Rs.... / each) (not annualised)	13.67	6.08	9.92	29.42	10.53	23.06		
	(a) Basic								
	(b) Diluted								
19.ii	Earning Per Share (after extraordinary items) (of Rs.... / each) (not annualised)	13.67	6.08	9.92	29.42	10.53	23.06		
	(a) Basic								
	(b) Diluted								



A PARTICULARS OF SHARE HOLDING						
1	Public Shareholding - Number of Shares - Percentage of Shareholding	3,054,760 36.09	3,054,760 36.09	3,054,760 36.09	3,054,760 36.09	3,054,760 36.09
2	Promoters and Promoters Group Shareholding** a) Pledged/Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	5,410,443 100 63.91	5,410,443 100 63.91	5,410,443 100 63.91	5,410,443 100 63.91	5,410,443 100 63.91

Particulars		3 Months ended 31-12-2014	
B	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	Nil 1 1 Nil	

Notes:

- The above results were reviewed by the Audit Committee on 06th February, 2015 and taken on record by the Board of Directors at its meeting held on 6th February, 2015 and "Limited Review" of the same has been carried out by the Statutory Auditors of the company.
- The useful life of fixed assets have been revised in accordance with schedule II of the Companies Act, 2013 with effect from 01.04.2014. Accordingly, the depreciation expenses for the quarter and period ended 31.12.2014 is provided.
- Other income for the Quarter and period ending 31.12.2014 consists of Rs 972.54 lakhs interest received from M/s Natco Pharma Ltd for mutual setlement of long pending dispute with them.
- The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
- All accounting policies followed are consistent, subject to note no.2
- Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad
Date : 06-02-2015

For SMS Pharmaceuticals Limited



Ramesh Babu Potluri
Chairman and Managing Director