

**SMS PHARMACEUTICAL LIMITED**  
 Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 096  
 Un-Audited Financial Results for the Quarter Ended 31st December, 2015

(Rs. In Lakhs)

S.No.	Particulars	Quarter Ended				9 Months Ended		Year Ended 31-03-2015 Audited
		31-12-2015 (Unaudited)	30-09-2015 (Unaudited)	31-12-2014 (Unaudited)	31-12-2015 (Unaudited)	31-12-2014 (Unaudited)		
1	<b>Income from Operations</b> (a) Net sales/Income from Operations (b) Other Operating Income	14,378.59 1,167.46	14,183.82 1,089.53	13,638.05 1,168.38	39,884.72 3,329.88	38,909.29 3,212.77	53,604.12 4,324.46	
	<b>Total Income from Operations (net)</b>	15,546.05	15,273.35	14,806.43	43,214.60	42,122.06	57,928.58	
2	<b>Expenses</b> (a) Cost of materials consumed (b) Purchases of stock-in-trade (c) Changes in inventories of finished goods work-in-progress and stock-in-trade (d) Employee Benefits Expense (e) Depreciation and amortisation expense (f) Other expenses	10,453.59 - (422.98) 910.58 480.14 2,091.85	10,728.71 - (727.89) 928.31 474.09 2,088.40	9,796.56 - (324.67) 773.36 441.00 2,061.97	29,306.28 - (1,407.65) 2,720.91 1,419.49 6,032.32	28,472.24 21.77 (109.76) 2,255.04 1,252.46 5,621.60	38,841.06 21.78 (315.02) 3,167.13 1,716.61 7,587.58	
	<b>Total - (a to f)</b>	13,513.18	13,491.62	12,748.22	38,071.34	37,513.35	51,019.13	
3	Profit from Operations before Other Income, finance cost and Exceptional items (1) - (2)	2,032.87	1,781.73	2,058.21	5,143.25	4,608.71	6,909.45	
4	Other Income	140.41	18.92	956.40	198.30	1,048.86	1,631.99	
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)</b>	2,173.28	1,800.65	3,014.61	5,341.56	5,657.57	8,541.44	
6	Finance costs	378.49	431.82	465.65	1,258.14	1,277.79	1,793.09	
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)-(6)</b>	1,794.79	1,368.83	2,548.96	4,083.42	4,379.78	6,748.35	
8	Exceptional items	-	-	-	-	-	-	
9	<b>Profit / (Loss) from Ordinary Activities before Tax (7)+(8)</b>	1,794.79	1,368.83	2,548.96	4,083.42	4,379.78	6,748.35	
10	Tax Expenses	692.34	320.00	1,391.72	1,212.34	1,889.72	3,223.90	
11	<b>Net Profit / (Loss) from ordinary activities after Tax (9)-(10)</b>	1,102.46	1,048.83	1,157.24	2,871.08	2,490.06	3,524.45	
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	-	-	-	-	-	-	
13	<b>Net Profit / (Loss) for the period (11) -(12)</b>	1,102.46	1,048.83	1,157.24	2,871.08	2,490.06	3,524.45	
14	Share of profit / (loss) of associates*	-	-	-	-	-	-	
15	Minority Interest*	-	-	-	-	-	-	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	1,102.46	1,048.83	1,157.24	2,871.08	2,490.06	3,524.45	
17	Paid-up equity share capital Rs. 1/- per share	84,652.030	84,652.030	84,652.030	84,652.030	84,652.030	84,652.030	
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	24,629.48	
19.i	Earning Per Share (before extraordinary items) (of Rs. 1 / each) (not annualised)	1.30	1.24	1.37	3.39	2.94	4.16	
19.ii	Earning Per Share (after extraordinary items) (of Rs. 1 / each) (not annualised) (a) Basic (b) Diluted	1.30	1.24	1.37	3.39	2.94	4.16	



PARTICULARS OF SHARE HOLDING		3 Months ended 31-12-2015					
1	Public Shareholding	30,579,180	2,965,018	3,054,760	30,579,180	3,054,760	3,054,760
	- Number of Shares	36.12	35.01	36.09	36.12	36.09	36.09
2	Promoters and Promoters Group Shareholding**	-	-	-	-	-	-
	a) Pledged/Encumbered	-	-	-	-	-	-
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered	54,072,850	5,500,185	5,410,443	54,072,850	5,410,443	5,410,443
	- Number of Shares	100	100	100.00	100.00	100.00	100
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	63.88	64.99	63.91	63.88	63.91	63.91
	- Percentage of Shares (as a % of the total share capital of the company)						

Particulars		3 Months ended 31-12-2015					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter		Nil				
	Received during the quarter		2				
	Disposed of during the quarter		2				
	Remaining unresolved at the end of the quarter		Nil				

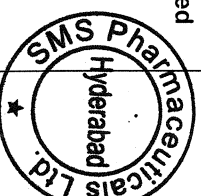
**Notes:**

- 1 The above results were reviewed by the Audit Committee on 09th February, 2016 and taken on record by the Board of Directors at its meeting held on 11th February, 2016 and "Limited Review" of the same has been carried out by the Statutory Auditors of the company.
- 2 The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
- 3 During the quarter under review, the equity shares having face value of Rs. 10/- each has been sub-divided into Rs. 1/- each, accordingly the number of shares and earnings per share for the previous period/quarters have been restated
- 4 All accounting policies are followed consistently.
- 5 Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad  
Date : 11-02-2016

For SMS Pharmaceuticals Limited

*P. Babu Potluri*  
Ramesh Babu Potluri  
Chairman and Managing Director



Limited Review Report

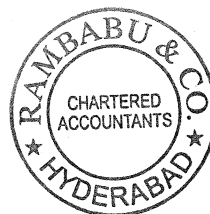
To  
The Board of Directors  
SMS PHARMACEUTICALS LIMITED  
Hyderabad.

We have reviewed the accompanying statement of unaudited financial results of SMS PHARMACEUTICALS LIMITED for the period ended 31<sup>st</sup> December 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting standards other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad,  
Date: 11-02-2016



For **RAMBABU & CO.,**  
Chartered Accountants  
Reg. No. 002976S

RAVI RAMBABU  
Partner  
M. No. 018541