



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

1st January, 2021

To

BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.
Scrip code: 532815

National Stock Exchange of India Limited,
Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Trading Symbol: SMSPHARMA

Dear Sir/Madam,

SUB: REPORT REGARDING INTER-SE TRANSFER

Ref: Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In furtherance to the intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") submitted by M/s Potluri Infra Projects LLP ("Acquirers") on December 31, 2020, belonging to Promoter Group of SMS Pharmaceuticals Limited ("Company"), have in aggregate acquired 6,61,180 (Six Lakhs Sixty one Thousand one Hundred and eighty) Equity Shares of the Company by way of inter-se transfer in terms of Regulation 10(1)(a)(ii) of Takeover Regulations, by way of market Purchase on December 31, 2020.

In this connection, Acquirer has submitted report pursuant to Regulation 10(6) of Takeover Regulations. Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Pharmaceuticals Limited

A handwritten signature in blue ink, appearing to read 'V.S. Venkatish', is written over a light blue circular stamp.

V.S.Venkatish

Company Secretary

[Enclosed: Disclosure received by the Company]



Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave,Ameerpet,
Hyderabad-500038.Telangana Tel No.9348477899

Email.potluriinfra@gmail.com

LLP Identification No.AAG-0853

December 31, 2020

From

M/s Potluri Infra Projects LLP

[Promoter Group of SMS Pharmaceuticals Limited]

Door No.7-1-618/Ng/ 416, Nilgiri, Aditya Enclave,
Ameerpet, Hyderabad TG 500038 IN

To

BSE Limited,

Listing Department, P J Towers,

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Listing Department, "Exchange Plaza",

Bandra–Kurla Complex, Bandra (E),

Mumbai – 400 051.

Trading Symbol. SMSPHARMA

To,

Company Secretary,

SMS Pharmaceuticals Limited

Plot. no. 72, H.No. 8–2–334/3&4, Road No.5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad 500034

Dear Sir,

SUB. REPORT UNDER REGULATION 10(6) OF THE SEBI (SAST) REGULATION, 2011

We hereby submit report as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 6,61,180 equity shares of SMS Pharmaceuticals Limited, by way of inter-se transfer on December 31, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,

Yours Truly,

Vamsi Krishna Potluri

On behalf of Potluri Infra Projects LLP

Designated Partner



Encl as above

FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	M/s Potluri Infra Projects LLP		
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited [BSE] ii. National Stock Exchange of India Limited [NSE]		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entities belonging to the promoter and promoter group of SMS Pharmaceuticals Limited by way of market purchases.		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, The disclosure was made within the timeline specified under Regulation 10(5) BSE – December 21, 2020 NSE – December 21, 2020		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	i. Mr. TVVSN Murthy Yes	
	b.	Date of acquisition	December 31 2020	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Sl no.	Name of seller
			1)	Mr. TVVSN Murthy
			No of shares	6,61,180 (0.78%)
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed Acquisition 6,61,180 equity shares (0.78%)	Actual Acquisition 61,61,180 equity shares (0.78%)	
e.	Price at which shares are proposed to be acquired / actually acquired	31.12.2020 Rs115.10 per share for 6,61,180 shares		



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) M/s Potluri Infra Projects LLP	66,85,240	7.91%	73,46,420	8.68%
b	Each Seller / Transferor i. Mr. TVVSN Murthy	6,61,180	0.78%	0	0

Vamsi Krishna Potluri
On behalf of Potluri Infra Projects LLP
Designated Partner



Place: Hyderabad
Date: December 31, 2020