| General information abo | General information about company | | | | | | | | |
|--|-----------------------------------|--|--|--|--|--|--|--|--|
| Scrip code | 532815 | | | | | | | | |
| Name of the company | SMS Pharmaceuticals Limited | | | | | | | | |
| Class of Security | Equity Shares | | | | | | | | |
| Type of report | Quarterly | | | | | | | | |
| Quarter Ended | 31-12-2015 | | | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | | | |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights | No |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | | | | | |
|------|---|-----------------------------------|---|-----------|-------------|---------------|--|-----------------------|-------|-----------------|---|----------|-------------------------|-------|-----|
| | Category (I) | Category of shareholder (II) | older (II) shareholders equity shares equity shares Depository (VIII) | | shares held | no. of shares | as a % of total (calculated as i7) (VIII) As a % | held in each class of | | | ting Rights hel of securities (IX of Voting (XIV) F | <u>'</u> | Total as a % of (A+B+C) | | |
| | | | (III) | held (IV) | held (V) | Receipts (VI) | | | B+C2) | securities (IX) | | | Class eg:y | Total | , , |
| (A) | | Promoter & Promoter Group | 16 | 54072850 | | | 54072850 | 63.88 | | | | | | | |
| (B) | | Public | 12914 | 30579180 | | | 30579180 | 36.12 | | | | | | | |
| (C) | | Non Promoter- Non Public | | | | | | | | | | | | | |
| (C1) | | Shares underlying DRs | | | | | | | | | | | | | |
| (C2) | | Shares held by Employee Trusts | | | | | | | | | | | | | |
| | | Total | 12930 | 84652030 | | | 84652030 | | | | | | | | |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | |
|-------------------|---|--|---------------|---|---|---------|---------------------------------------|---|---------------------------------|---------------------------------|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding | No. Of | No. Of Shares Underlying Outstanding convertible | Shareholding , as a % assuming full conversion of convertible securities (as a | C | cked in shares KII) | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in |
| Jan 3 7 (7 | | convertible securities (X) | warrants (XI) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 63.88 | | | | | 54072850 |
| (B) | Public | | | | 36.12 | | | | | 29583680 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | | | | | | 83656530 |

| | Tahle | II - Statement | showing shareh | olding nattern | of the Promote | r and Promoter | Group | | | | |
|---|--|----------------------------------|---|-----------------|--|--------------------------------------|--|--------------|-------------------------|-------|---|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voting | ch class of ies (IX) | Total | Total as a % of Total Voting rights |
| A | Table II - Statement showing | shareholding pa | attern of the Pro | moter and Pro | moter Group | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 14 | 48205430 | | | 48205430 | 56.95 | | | | |
| (d) | Any Other (specify) | 2 | 5867420 | | | 5867420 | 6.93 | | | | |
| Sub-Total (A)(1) | | 16 | 54072850 | | | 54072850 | 63.88 | | | | |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 16 | 54072850 | | | 54072850 | 63.88 | | | | |
| В | Table III - Statement showing | shareholding p | attern of the Pu | blic sharehold | er | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 1 | 445920 | | | 445920 | 0.53 | | | | |
| (f) | Financial Institutions/ Banks | 1 | 4100 | | | 4100 | 0 | | | | |
| Sub-Total (B)(1) | | 2 | 450020 | | | 450020 | 0.53 | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 12311 | 14072276 | | | 14072276 | 16.62 | | | | |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 6 | 4042630 | | | 4042630 | 4.78 | | | | |
| (b) | NBFCs registered with RBI | 3 | 18910 | | | 18910 | 0.02 | | | | |
| (e) | Any Other (specify) | 592 | 11995344 | | | 11995344 | 14.17 | | | | |
| Sub-Total (B)(3) | | 12912 | 30129160 | | | 30129160 | 35.59 | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 12914 | 30579180 | | | 30579180 | 36.12 | | | | |
| С | Table IV - Statement showing | shareholding p | attern of the No | n Promoter- N | on Public share | holder | | | | | |
| C1 | Custodian / DR Holder | | | | | | | | | | |
| | | | | | | | | | | | |
| C2 | Employee Benefit Trust (unde | r SEBI (Share I | Based Employee | e Benefit) Regu | ılations, 2014) | | | | | | |
| Sub-Total (C) | | | | | | | | | | | |
| Total (A+B+C2) | | 12930 | 84652030 | | | 84652030 | 100 | | | | |
| Total (A+B+C) | | 12930 | 84652030 | | | 84652030 | | | | | |

| | Tabl | e II - Statement | showing shareholding pattern | of the Promoter and Promoter Group | I NUMBER OF | LOCKEU III SIIAIES | T NUMBER OF | snares pieugeu or | Di i | |
|---|---|---|---|--|-------------|---------------------------------------|-------------|---------------------------------------|--|--|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | | As a % of total Shares held (b) | Number of equity shares held in dematerialize d form (XIV) | |
| A | Table II - Statement showing | shareholding pa | attern of the Promoter and Pro | moter Group | | | | | ,, | |
| (1) | Indian | | | | | | | | | |
| (a) | | | | 56.95 | | | | | 48205430 | |
| (d) | | | | 6.93 | | | | | 5867420 | |
| Sub-Total (A)(1) | | | | 63.88 | | | | | 54072850 | |
| (2) | Foreign | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 63.88 | | | | | 54072850 | |
| В | Table III - Statement showing | shareholding p | attern of the Public sharehold | er | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (a) | | | | 0.53 | | | | | 445920 | |
| (f) | | | | 0 | | | | | 4100 | |
| Sub-Total (B)(1) | | | | 0.53 | | | | | 450020 | |
| (2) | Central Government/ State | Government(s)/ | President of India | | | | | | | |
| Sub-Total (B)(2) | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a(i)) | | | | 16.62 | | | | | 13083166 | |
| (a(ii)) | | | | 4.78 | | | | | 4042630 | |
| (b) | | | | 0.02 | | | | | 18910 | |
| (e) | | | | 14.17 | | | | | 11988954 | |
| Sub-Total (B)(3) | | | | 35.59 | | | | | 29133660 | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 36.12 | | | | | 29583680 | |
| С | Table IV - Statement showing | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| C1 | Custodian / DR Holder | | | | | | | | | |
| | | | | | | | | | | |
| C2 | Employee Benefit Trust (und | er SEBI (Share I | Based Employee Benefit) Regu | ılations, 2014) | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 83656530 | |
| Total (A+B+C) | | | | | | | | | 83656530 | |

| | | | | | | Individua | ls/Hindu undivi | ded Family | | | | | | | |
|--|----------|-----------------------|---------|---------|-----------------------|-----------|-------------------|-----------------|----------|---------------|----------------|---------|------------------------|--------------------|----------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 8 | 9 | 10 | 11 | 12 | 13 | 14 | Total |
| Name of the Shareholders (I) | P SURESH | SATYA VANI POTLURU | VAMSI | TVVSN | HIMA BINDU POTLURI | RAJESWARA | TRILOK POTLURI | HARI KISHORE | RAMESH | T.// DDA//CEN | T ANNAPURNA | TVVSN | GOPINEEDI SUDEEPTHI | SUKUMARI KONERU | 104 |
| No. of fully paid up equity shares held (IV) | 141440 | 756660 | 2030590 | 8227000 | 12373360 | 1000 | 1431340 | 430060 | 11356960 | 1295340 | 4390340 | 3981340 | 1750000 | 40000 | 48205430 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 141440 | 756660 | 2030590 | 8227000 | 12373360 | 1000 | 1431340 | 430060 | 11356960 | 1295340 | 4390340 | 3981340 | 1750000 | 40000 | 48205430 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.17 | 0.89 | 2.4 | 9.72 | 14.62 | 0 | 1.69 | 0.51 | 13.42 | 1.53 | 5.19 | 4.7 | 2.07 | 0.05 | 56.95 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | | | | | | | | | |
| Class eg:X | | | | | | | | | | | | | | | |
| Class eg:y | | | | | | | | | | | | | | | |
| Total | | | | | | | | | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | | | | | | | |
| No. Of Warrants (Xi) | | | | | | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.17 | 0.89 | 2.4 | 9.72 | 14.62 | 0 | 1.69 | 0.51 | 13.42 | 1.53 | 5.19 | 4.7 | 2.07 | 0.05 | 56.95 |
| Number of Locked in shares (XII) | | | | | | | | | | | | | | | |
| No. (a) | | | | | | | | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | | | | | | | | | |
| No. (a) | | | | | | | | | | | | | | | |

| As a % of total Shares held (b) | | | | | | | | | | | | | | | |
|---|--------|--------|---------|---------|----------|------|---------|--------|----------|---------|---------|---------|---------|-------|----------|
| Number of equity shares held in dematerialized form (XIV) | 141440 | 756660 | 2030590 | 8227000 | 12373360 | 1000 | 1431340 | 430060 | 11356960 | 1295340 | 4390340 | 3981340 | 1750000 | 40000 | 48205430 |

| Any Other (specify) | | | |
|--|--------------------------------------|---|---------|
| Searial No. | 1 | 2 | Total |
| Category | Bodies Corporate | Bodies Corporate | |
| Name of the Shareholders (I) | POTLURI LABORATORIES PRIVATE LIMITED | POTLURI INFRA PROJECTS PRIVATE LIMITED | |
| No. of the Shareholders (I) | | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 7420 | 5860000 | 5867420 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 7420 | 5860000 | 5867420 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.01 | 6.92 | 6.93 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | | | |
| Class eg:y | | | |
| Total | | | |
| Total as a % of Total Voting rights | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. Of Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.0 | 6.92 | 6.93 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of | Rs. 2 lakhs. | | |
|---|---------------------------------|--------------|---------|
| Searial No. | 1 | 2 | Total |
| Name of the Shareholders (I) | VENKATA SUBBARAJU PENMATSA . | VIVEK MUNDRA | |
| No. of fully paid up equity shares held (IV) | 1795000 | 1020000 | 2815000 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 1795000 | 1020000 | 2815000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.12 | 1.2 | 3.33 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | | | |
| Class eg:y | | | |
| Total | | | |
| Total as a % of Total Voting rights | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. Of Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.12 | 1.2 | 3.33 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 1795000 | 1020000 | 2815000 |

| Any Other (spe | cify) | | | | | | |
|---|--------------------------|--------------------|----------------------|---------------------|--------------------------------|--------|---------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | NRI | NRI | NRI | Bodies Corporate | Overseas corporate bodies | Trusts | Clearing Members |
| Name of the Shareholders (I) | NRI - Non Repatriable | ANIRUDDH MUNDRA | NRI - Repatriable | Corporate Bodies | GULF PHARMACEUTICAL INDUSTRIES | Trust | Clearing Members |
| No. of the Shareholders (I) | 43 | 1 | 120 | 251 | 1 | 1 | 176 |
| No. of fully paid up equity shares held (IV) | 1518315 | 1250000 | 439363 | 3795510 | 5260000 | 1710 | 980446 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 1518315 | 1250000 | 439363 | 3795510 | 5260000 | 1710 | 980446 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.79 | 1.48 | 0.52 | 4.48 | 6.21 | 0 | 1.16 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | | | | | | | |
| Class eg:y | | | | | | | |
| Total | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. Of Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.79 | 1.48 | 0.52 | 4.48 | 6.21 | 0 | 1.16 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1515335 | 1250000 | 439363 | 3793810 | 5260000 | 0 | 980446 |

| Any Other (specify) | |
|---|----------|
| Searial No. | Total |
| Category | |
| Name of the Shareholders (I) | |
| No. of the Shareholders (I) | 593 |
| No. of fully paid up equity shares held (IV) | |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 13245344 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 15.65 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | |
| Class eg:y | |
| Total | |
| Total as a % of Total Voting rights | |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 15.65 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 13238954 |

| I | | Details of Shares which remain unclaimed for Public | | | |
|---|-------------|---|---|--------------------------------|---|
| | Searial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders |
| | 1 | 1 | 500 | 500 | 2 Shareholdes named Mr. Kanukumar Kanchanlal Shah & Ms. Chandra Lekha Jain having 150 & 350 Shares respectively after sub-division on 18.12.2015 are held in Suspense account from Financial Year 2008-09 onwards. These are under one (1) suspense account. DP-ID for the same is IN302734-10034023. |