



pharmaceuticals ltd.

**Registered & Corporate Office :**

Plot No. 19-111, Road No. 71,  
Opp. Bharatiya Vidya Bhavan Public School,  
Jubilee Hills Hyderabad - 500 096. Telangana. INDIA,  
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402  
CIN : L24239AP1987PLC008066  
Email : info@smspharma.com, www.smspharma.com

Date: 21<sup>st</sup> July, 2017

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2017.**

Dear Sir/Madam,

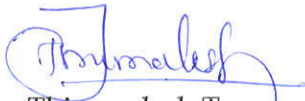
Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are submitting the Reconciliation of Share Capital Audit Report which is received from Mr. C. Sudhir Babu, Practicing Company Secretary, for the Quarter ended 30<sup>th</sup> June, 2017.

Please take the same on your records.

Thanking you

Yours Faithfully

For SMS Pharmaceuticals Limited

  
Thirumalesh Tumma  
Company Secretary



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER  
ENDED 30<sup>th</sup> JUNE, 2017.**

1. For the Quarter ended : 30<sup>th</sup> June, 2017

2. ISIN : INE812G01025

3. Scrip Code :

|                         |           |
|-------------------------|-----------|
| Bombay Stock Exchange   | 532815    |
| National Stock Exchange | SMSPHARMA |

4. Face Value : Rs. 1/- each

5. Name of the Company : SMS PHARMACEUTICALS LIMITED

6. Registered Office Address : Plot No.19-III, Road No.71,  
Opp. Bharatiya Vidya Bhavan Public  
School, Jubilee' Hills, Hyderabad-500096.

7. Correspondence Address : As above

8. Telephone & Fax No's : Tel: 040-66288888  
Fax: 040-23551402

9. Email Address : [cs@smspharma.com](mailto:cs@smspharma.com)

10. Name of the Stock Exchanges where the  
Company's Securities are listed : 1. National Stock Exchange of India  
Limited  
2. Bombay Stock Exchange Limited

11. Issued Capital/ Paid-Up Capital :

| Number of Shares | % of total issued<br>Capital |
|------------------|------------------------------|
| 8,46,52,030      | 100%                         |



12. Listed Capital (Exchange wise)

| Bombay Stock Exchange | National Stock Exchange | % of total issued Capital |
|-----------------------|-------------------------|---------------------------|
| Rs. 8,46,52,030/-     | Rs. 8,46,52,030/-       | 100%                      |

13. CAPITAL DETAILS:

| Particulars                                                                      | Number of Shares | % of total issued Capital |
|----------------------------------------------------------------------------------|------------------|---------------------------|
| Issued Capital                                                                   | 84652030         | -                         |
| Listed Capital                                                                   | 84652030         | 100                       |
| Held in Dematerialised form in NSDL                                              | 42806379         | 50.57                     |
| Held in Dematerialised form in CDSL                                              | 41385866         | 48.89                     |
| Physical                                                                         | 459785           | 0.54                      |
| Total Number of shares                                                           | 84652030         | 100                       |
| Reasons for difference if any, between issued capital and listed capital         | Nil              | -                         |
| Reasons for difference if any, between issued capital and total number of shares | Nil              | -                         |
| Reasons for difference if any, between listed capital and total number of shares | Nil              | -                         |

14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

| Particulars | No. of Shares | Applied for Listing | Listed on Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In principal Approval Pending from SE |
|-------------|---------------|---------------------|---------------------|---------------------------|---------------------------|---------------------------------------|
| --          | --            | --                  | --                  | --                        | --                        | --                                    |

15. Register of Members is updated : Yes  
(Yes/No) if not updated up to which date

16. Reference of previous quarter with regards to : Nil  
excess dematerialized Shares, if any

17. Has the Company resolved the matter mentioned in point no. 16 above in the current quarter? If not, reason why? : Not Applicable



18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

| Total No. of Demat requests   | No. of requests | No. of Shares | Reasons for Dealy |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed After 21 days       | Nil             | Nil           | --                |
| Pending for more than 21 days | Nil             | Nil           | --                |

19. Compliance Officer Details:

|                                |                                 |
|--------------------------------|---------------------------------|
| Name of the compliance Officer | Mr. Thirumalesh Tumma           |
| Designation                    | Company Secretary               |
| Membership No.                 | 35824                           |
| Telephone No.                  | 040-66288888                    |
| Email id                       | complianceofficer@smspharma.com |

20. Certifying Auditor Details:

|                            |                                                                            |
|----------------------------|----------------------------------------------------------------------------|
| CA/CS                      | Company Secretary                                                          |
| Name of Certifying auditor | C. SUDHIR BABU                                                             |
| Date of report             | 10-07-2017                                                                 |
| Address                    | 3-6-481, Above Vijaya Bank, Street No. 6, Himyatnagar, Hyderabad - 500029. |
| Contact No.                | 040-27427699                                                               |
| Membership no.             | 2724                                                                       |
| COP number                 | 7666                                                                       |
| Name of the Firm           | CSB ASSOCIATES                                                             |

21. Registrar and Share Transfer Agent Details:

|                                                      |                               |
|------------------------------------------------------|-------------------------------|
| Appointment of common agency for share registry work | Yes                           |
| Name of RTA                                          | Aarthi Consultants Pvt. Ltd.  |
| SEBI Registration No.                                | 000000379                     |
| Address                                              | 1-2-285, Domalguda, Hyderabad |
| State                                                | Telangana                     |
| City                                                 | Hyderabad                     |



|                 |                                                                          |
|-----------------|--------------------------------------------------------------------------|
| Pincode         | 500029                                                                   |
| Contact No.     | 040-27634445                                                             |
| Email id        | <a href="mailto:info@arthiconsultants.com">info@arthiconsultants.com</a> |
| Website Address | <a href="http://arthiconsultants.com">arthiconsultants.com</a>           |

22. Any other details that the Company Secretary may like to provide : NIL



Place: Hyderabad  
Date: 10-07-2017

**For CSB Associates  
Company Secretaries**

A handwritten signature in black ink, appearing to read "C. Sudhir Babu".

**C. SUDHIR BABU**

**Proprietor**

FCS No. 2724, C. P. No. 7666.