

CSB Associates

Company Secretaries



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CERTIFICATE

I, C. Sudhir Babu, Proprietor, CSB Associates, Practicing Company Secretary, do hereby certify with regard to proposed Preferential Issue of 90,00,000 Share Warrants of Rs. 1/- each of M/s. SMS Pharmaceuticals Limited at issue price of Rs. 127/- each per warrant and which is being put for approval of members, at their proposed Extra-Ordinary General Meeting through Video Conferencing(VC)/ Other Audio Visual Means(OAVM), to be held on March 6, 2024, and that the proposed preferential issue is being made in accordance with the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

This Certificate is issued for being placed before the proposed EGM as required under the provisions of Regulation 163(2) of the above said Regulations.

For CSB Associates,



C. Sudhir Babu,
Proprietor,
Practicing Company Secretary,
Membership No.: 2724
C.P. No.: 7666
Peer Review No.: 716/2020
UDIN: F002724E003395751

Date: February 8, 2024

Place: Hyderabad.