



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 16th April, 2025

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report under Provisions of Regulation 76 of the SEBI
(Depositories and Participants) Regulations, 2018**


We are submitting herewith the Reconciliation of Share Capital Audit Report for SMS Pharmaceuticals Limited, in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, received from Mr. C. Sudhir Babu, Practicing Company Secretary, Hyderabad for the quarter ended 31st March 2025.

Please take the same on your records.

Thanking you

Yours Faithfully

For SMS Pharmaceuticals Limited


Thirumalesh Tumma
Company Secretary





CSB Associates

Company Secretaries

307, Babukhan Estate,
Basheerbagh, Hyderabad - 500001.
Mobile: +91 7981191458
+91 9493676368
E-mail: csbassociates27@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st MARCH, 2025

1. For the Quarter ended : **31st March, 2025**

2. ISIN : INE812G01025

3. Scrip Code :

Bombay Stock Exchange	532815
National Stock Exchange	SMSPHARMA

4. Face Value : Rs. 1/- each

5. Name of the Company : SMS PHARMACEUTICALS LIMITED

6. Registered Office Address : Plot No.72, H. No. 8-2-334/3&4,
Road No. 5, Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad-500034.

7. Correspondence Address : As above

8. Telephone & Fax No's : Tel: 040-35359999

9. Email Address : complianceofficer@smspharma.com

10. Name of the Stock Exchanges where the
Company's Securities are listed : 1. National Stock Exchange of India
Limited (NSE)
2. BSE Limited (BSE)

11. Issued Capital/ Paid-Up Capital :

Number of Shares	% of total issued Capital
8,86,52,030	100%

12. Listed Capital (Exchange wise) :

Bombay Stock	National Stock	% of total
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Exchange	Exchange	issued Capital
Rs. 8,46,52,030/-	Rs. 8,46,52,030/-	95.49%

13. CAPITAL DETAILS:

Particulars	Number of Shares	% of total issued Capital
Issued Capital	88652030	100.00
Listed Capital	84652030	95.49
Held in Dematerialised form in NSDL	20290167	22.89
Held in Dematerialised form in CDSL	64139282	72.35
Physical	222581	0.25
Total Number of shares	84652030	95.49
Reasons for difference if any, between issued capital and listed capital	<i>The Company has converted 40,00,000 Share Warrants into 40,00,000 Equity Shares of ₹1/- each on 27th March, 2025 and application was filed with Stock Exchange(s) for listing.</i>	
Reasons for difference if any, between issued capital and total number of shares	<i>The Company has converted 40,00,000 Share Warrants into 40,00,000 Equity Shares of ₹1/- each on 27th March, 2025 and application was filed with Stock Exchange(s) for listing.</i>	
Reasons for difference if any, between listed capital and total number of shares	Nil	-

14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied for Listing	Listed on Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In principal Approval Pending from SE
Conversion of Share Warrants	40,00,000 Equity Shares	Yes	Applied for listing	Yes	Yes	No, The Company has received In



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into Equity Shares of ₹1/- each.			on NSE & BSE			principle approval on 05.03.2024
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15. Register of Members is updated : Yes
(Yes/No) if not updated up to which date
16. Reference of previous quarter with regards to : Nil
excess dematerialized Shares, if any
17. Has the Company resolved the matter : Not Applicable
mentioned in point no. 16 above in the
current quarter? If not, reason why?
18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for Delay
Confirmed After 21 days	Nil	Nil	--
Pending for more than 21 days	Nil	Nil	--

19. Compliance Officer Details:

Name of the compliance Officer	Mr. Thirumalesh Tumma
Designation	Company Secretary
Membership No.	A35824
Telephone No.	040-35359999
Email id	complianceofficer@smspharma.com

20. Certifying Auditor Details:

CA/CS	Company Secretary
Name of Certifying auditor	C. SUDHIR BABU



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Date of report	16-04-2025
Address	# 307, Babukhan Estate, Basheerbagh, Hyderabad - 500001.
Contact No.	+91 7981191458
Membership no.	2724
COP number	7666
Name of the Firm	CSB ASSOCIATES

21. Registrar and Share Transfer Agent Details:

Appointment of common agency for share registry work	Yes
Name of RTA	Aarthi Consultants Pvt. Ltd.
SEBI Registration No.	000000379
Address	1-2-285, Domalguda, Hyderabad
State	Telangana
City	Hyderabad
Pincode	500029
Contact No.	040-27634445
Email id	info@arthiconsultants.com
Website Address	arthiconsultants.com

22. Any other details that the Company Secretary may like to provide : NIL

For CSB Associates
Company Secretaries

Place: Hyderabad
Date: 16-04-2025

C. SUDHIR BABU
Proprietor
FCS No. 2724, C. P. No. 7666.
Peer Review No.: 6514/2025
UDIN: F002724G000131072