



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889
CIN : L24239TG1987PLC008066
Email: info@smspharma.com, www.smspharma.com

Date: 26th June 2025

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015:

Ref: Register of an application by National Company Law Tribunal- Hyderabad Bench

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a petition is filed under Section 9 of the Insolvency and Bankruptcy Code, 2016 read with Rule 6 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 by M/s. Sai Sreyas Pharmaceutical Private Limited (Petitioner), an Operational Creditor of the Company, before the National Company Law Tribunal (NCLT), Hyderabad Bench.

The said petition alleges default in the payment of unpaid operational debt amounting to ₹3.02 Crores and seeking initiation of Corporate Insolvency Resolution Process against the Company. We would like to inform you that the Hon'ble NCLT, Hyderabad Bench has registered the said matter on 25.06.2025

We wish to bring to your attention that the Company has previously raised concerns regarding the quality of materials supplied by the aforementioned Operational Creditor and had requested them to take back the disputed material. In spite of this, the petitioner filed an application under IBC and the Company has received email from the Hon'ble NCLT in relation to the above registered petition.

The Company is in the process of seeking appropriate legal advice and will take all necessary steps to protect its interests in this matter.

We request you to kindly take note of the same.

Thanking you

Yours faithfully

For SMS Pharmaceuticals Limited

**Thirumalesh Tumma
Company Secretary**