

REGISTER OF CHARGES

[Pursuant to section 85 of Companies Act, 2013 sub rule (1) of Rule 10 of the Companies (Registration of Charges) Rules, 2014]

Serial No.	Charges ID	Date of Creation of Charge or Date of Acquisition of Property Subject to Charge	Date of Registration of creation of Charge	Short Description of the Property Charged	Period and Amount Secured by the Charge	Names and Addresses of the Charge Holder	Particulars of the Terms and Conditions of the Charge
1	2	3	4	5	6	7	8
①	102578	11.05.1989		First Charge on movable & immovable assets of the Company.	194.00 A. Crores	State Bank of India	on Demand
②	10535013	11.11.2014		First-charge on movable & immovable assets of the Company.	18.00 A. Crores.	IDBI Bank Limited	on Demand
③	10535014	11.11.2014		First-charge on movable and immovable assets of the Company.	Rs. 75.00 Crores.	IDBI Bank Limited	on Demand
④	100100545	26.05.2017	31.05.2017	1. Pari passu first charge on entire current assets of the Company both present and future. 2. Pari passu Charge (Second) Charge on entire fixed assets of the Company both present and future	15.00 Crores (working Capital limit)	RBL Bank Limited, Shahapur, Kolhapur, Maharashtra, 416001	on Demand
⑤	100161678	16.03.2018	20.03.2018	1. First pari passu charge on entire fixed assets of the Company both present & future. 2. Second	Rs. 15.00 Crores (working Capital limit)	Export-Import Bank of India, House 21, Centre, one Bldg.	20 Structured debt instruments

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⑥	100276870	17-06-2019	27-07-2019	1st Particulars - Particulars charge on the entire movable Fixed Assets of the Company Present & future 2) Second Particulars - Charge on the entire current Assets of the Company, Present and future	75,00,000/-	YES Bank Ltd YES Bank Tower, IFC-2, 15 th Floor Senapati Bapat Marg, Elphinstone (W) Mumbai - Maharashtra India 400013	As per part in 24 structured Quarterly Installments starting after maturity of 1 year
7)	100279297	16/07/2019	08/08/2019	First Particulars - Particulars charge on the entire movable fixed Assets of the Company, Present & future, Second Particulars - Particulars charge on the entire current Assets of the Company, Present & future	65,00,000/-	Export - Import Bank of India, Floor-21, Centre one Building World Trade Centre, Cuffe Parade, Mumbai, Maharashtra India 400005	24 structured Quarterly Installments commencing after a maturity period of 12 months from the date of first disbursement of the loan
	10035079		24/06/2016	Floating Charge & movable property		RBL Bank Shahapur, Kolhapur Maharashtra	as per Sanctions letter dated 8/11/2024 on Demand

Description of the Instrument Creating the Charge	Date of Modification of charge	Date of Registration of Modification of Charge	Description of the Instruments Modifying the Charge	Particulars of Modification	Date of Satisfaction	Date of Registration of Satisfaction	Facts and Date of Condonation of Delay, if any	Reasons for Delay in Filing for Registration of Creation, Modification or Satisfaction of the Charge, if any
9	10	11	12	13	14	15	16	17
Floating Charge, Movable property, Bank Debts & others.	29/4/2020	20/5/2020	Summable property on any interest therein	monetary deposit of title deeds by way of construction delivery on 28/4/2020	10/12/2020	10/12/2020		
Floating Charge, Bank Debts & movable property	28/4/2020	27/5/2020	Summable property on any interest therein.	no sumable amount A monetary deposit of title deeds by way of construction delivery.				
Floating Charge & movable property	31/12/21	31/12/21	Summable property floating charge & others	Supplementary deed of hypothecation dated 31/12/21 executed by SMS in favor of RBL				

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8)	10045 5610	30-6-2021	27-7-2021	Immovable Property movable property Par-Passu goods and other CA & FA	11,30,00,000/-	RBL Bank Ltd. Shahupuri, Kolhapur, Maharashtra India	48 main 48 equal 90000000 23,54,167
9	10054 8414	25.2.22	-	All immovable properties.	232000000/-	State Bank of India Hyderabad	-
10	100544 606	8.3.22	-	- 20 -	160000000/-	Export-Import Bank of India Mumbai.	-
11	100677 606	24.1.23	25.2.23	First-Charge over its entire movable fixed assets and Par-Passu Second Charge over its entire current assets.	R. 25.00 Crores	IDBI Bank Ltd. As per Spl. Circular dt. 24.1.23 Branch 5-9.89/1, dated 24.1.23 Chapel Road P.B.No. 370 Nampally, Hyd-500001	As per DOH
12	1008194 28	02.11.23	01.12.23	Exclusive Charge on Pledge of 3850165 Equity Shares held in	R. 1300 Crores	Mishra ITC (India) Ltd. Plot No. C-22 G Block Bandra Kurla Complex Bandra	As per the Debiture Trust Deed dt.

Description of the Instrument Creating the Charge	Date of Modification of charge	Date of Registration of Modification of Charge	Description of the Instruments Modifying the Charge	Particulars of Modification	Date of Satisfaction	Date of Registration of Satisfaction	Facts and Date of Condo-nation of Delay, if any	Reasons for Delay in Filing for Registration of Creation, Modification or Satisfaction of the Charge, if any
9	10	11	12	13	14	15	16	17
Pari-Passu Secured Charge on the fixed Assets & Par-Passu Secured Charge on Current Assets of the Company.								
Pari-Passu Charge Agreement	3.6.22	9.6.22	MOE dt. 3.6.22	Immovable Properties of the Company.				
Charge Agreement	3.6.22	16.6.22	MOE dt. 3.6.22	Immovable Properties of the Company.				
Deed of Hypothecation dt. 24.1.23	28.4.23	3.5.23	MOE dt. 28.4.23	both immovable and movable Properties.				
Debiture Trust Deed dt. 2.11.23								

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