



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889
CIN : L24239TG1987PLC008066
Email: info@smspharma.com, www.smspharma.com

Date: 17th October, 2025

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report under Provisions of Regulation 76 of the SEBI
(Depositories and Participants) Regulations, 2018**

We are submitting herewith the Reconciliation of Share Capital Audit Report for SMS Pharmaceuticals Limited, in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, received from Mr. C. Sudhir Babu, Practicing Company Secretary, Hyderabad for the quarter ended 30th September, 2025.

Please take the same on your records.

Thanking you

Yours Faithfully

For SMS Pharmaceuticals Limited

**Thirumalesh Tumma
Company Secretary**



CSB Associates

Company Secretaries

307, Babukhan Estate,
Basheerbagh, Hyderabad - 500001.
Mobile: +91 7981191458
+91 9493676368
E-mail: csbassociates27@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30th SEPTEMBER, 2025

1. For the Quarter ended : 30th September, 2025

2. ISIN : INE812G01025

3. Scrip Code :

Bombay Stock Exchange	532815
National Stock Exchange	SMSPHARMA

4. Face Value : Rs. 1/- each

5. Name of the Company : SMS PHARMACEUTICALS LIMITED

6. Registered Office Address : Plot No.72, H. No. 8-2-334/3&4,
Road No. 5, Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad-500034.

7. Correspondence Address : As above

8. Telephone & Fax No's : Tel: 040-35359999

9. Email Address : complianceofficer@smspharma.com

10. Name of the Stock Exchanges where the
Company's Securities are listed : 1. National Stock Exchange of India
Limited (NSE)
2. BSE Limited (BSE)

11. Issued Capital/ Paid-Up Capital :

Number of Shares	% of total issued Capital
8,86,52,030	94.66%

12. Listed Capital (Exchange wise) :

Bombay Stock	National Stock	% of total
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Exchange	Exchange	issued Capital
₹ 8,86,52,030/-	₹ 8,86,52,030/-	94.66%

13. CAPITAL DETAILS:

Particulars	Number of Shares	% of total issued Capital
Issued Capital	93652030	100.00
Listed Capital	88652030	94.66108
Held in Dematerialised form in NSDL	20664156	23.30929
Held in Dematerialised form in CDSL	67765313	76.43966
Physical	222561	0.25105
Total Number of shares	88652030	100.00
Reasons for difference if any, between issued capital and listed capital	<i>The Company has converted 50,00,000 Share Warrants into 50,00,000 Equity Shares of ₹1/- each on 10th September, 2025 and application was filed with Stock Exchange(s) for listing.</i>	
Reasons for difference if any, between issued capital and total number of shares	Nil	
Reasons for difference if any, between listed capital and total number of shares	<i>The Company has converted 50,00,000 Share Warrants into 50,00,000 Equity Shares of ₹1/- each on 10th September, 2025 and application was filed with Stock Exchange(s) for listing.</i>	

14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied for Listing	Listed on Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In principal Approval Pending from SE
Issue of Equity Shares	50,00,000	Yes	Not yet	Yes	Yes	Pending





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15. Register of Members is updated : Yes
(Yes/No) if not updated up to which date
16. Reference of previous quarter with regards to : Nil
excess dematerialized Shares, if any
17. Has the Company resolved the matter : Not Applicable
mentioned in point no. 16 above in the
current quarter? If not, reason why?
18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for Delay
Confirmed After 21 days	Nil	Nil	--
Pending for more than 21 days	Nil	Nil	--

19. Compliance Officer Details:

Name of the compliance Officer	Mr. Thirumalesh Tumma
Designation	Company Secretary
Membership No.	A35824
Telephone No.	040-35359999
Email id	complianceofficer@smspharma.com

20. Certifying Auditor Details:

CA/CS	Company Secretary
Name of Certifying auditor	C. SUDHIR BABU
Date of report	14-10-2025
Address	# 307, Babukhan Estate, Basheerbagh, Hyderabad - 500001.
Contact No.	+91 7981191458
Membership no.	2724





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COP number	7666
Name of the Firm	CSB ASSOCIATES

21. Registrar and Share Transfer Agent Details:

Appointment of common agency for share registry work	Yes
Name of RTA	Aarathi Consultants Pvt. Ltd.
SEBI Registration No.	000000379
Address	1-2-285, Domalguda, Hyderabad
State	Telangana
City	Hyderabad
Pincode	500029
Contact No.	040-27634445
Email id	info@aarthiconsultants.com
Website Address	aarthiconsultants.com

22. Any other details that the Company Secretary may like to provide : NIL

Place: Hyderabad
Date: 14-10-2025



For CSB Associates
Company Secretaries

C. SUDHIR BABU
Proprietor

FCS No. 2724, C. P. No. 7666.

Peer Review No.: 6514/2025

UDIN: F002724G001564933