



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889  
CIN : L24239TG1987PLC008066  
Email: info@smspharma.com, www.smspharma.com

Date: 8<sup>th</sup> April, 2026

To,  
The Manager,  
Listing Compliance Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report under Provisions of Regulation 76 of the SEBI  
(Depositories and Participants) Regulations, 2018**

We are submitting herewith the Reconciliation of Share Capital Audit Report for SMS Pharmaceuticals Limited, in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, received from Mr. C. Sudhir Babu, Practicing Company Secretary, Hyderabad for the quarter ended 31<sup>st</sup> March, 2026.

Please take the same on your records.

Thanking you

Yours Faithfully

**For SMS Pharmaceuticals Limited**

**Thirumalesh Tumma  
Company Secretary**



# CSB Associates

Company Secretaries

# 307, Babukhan Estate,  
Basheerbagh, Hyderabad - 500001.  
Mobile: +91 7981191458  
+91 9493676368  
E-mail: csbassociates27@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31<sup>st</sup> MARCH, 2026

1. For the Quarter ended : 31<sup>st</sup> March, 2026

2. ISIN : INE812G01025

3. Scrip Code :

Bombay Stock Exchange	532815
National Stock Exchange	SMSPHARMA

4. Face Value : Rs. 1/- each

5. Name of the Company : SMS PHARMACEUTICALS LIMITED

6. Registered Office Address : Plot No.72, H. No. 8-2-334/3&4,  
Road No. 5, Opp. SBI Executive Enclave,  
Banjara Hills, Hyderabad-500034.

7. Correspondence Address : As above

8. Telephone & Fax No's : Tel: 040-35359999

9. Email Address : complianceofficer@smspharma.com

10. Name of the Stock Exchanges where the  
Company's Securities are listed : 1. National Stock Exchange of India  
Limited (NSE)  
2. BSE Limited (BSE)

11. Issued Capital/ Paid-Up Capital :

Number of Shares	% of total issued Capital
9,36,52,030	100%

12. Listed Capital (Exchange wise) :

Bombay Stock	National Stock	% of total
--------------	----------------	------------





# CSB Associates

Company Secretaries

# 307, Babukhan Estate,  
Basheerbagh, Hyderabad - 500001.  
Mobile: +91 7981191458  
+91 9493676368  
E-mail: csbassociates27@gmail.com

Exchange	Exchange	issued Capital
₹ 9,36,52,030/-	₹ 9,36,52,030/-	100%

### 13. CAPITAL DETAILS:

Particulars	Number of Shares	% of total issued Capital
Issued Capital	93652030	100.00
Listed Capital	93652030	100.00
Held in Dematerialised form in NSDL	20731924	22.13719
Held in Dematerialised form in CDSL	72698755	77.62646
Physical	221351	0.23635
Total Number of shares	93652030	100.00
Reasons for difference if any, between issued capital and listed capital	Nil	
Reasons for difference if any, between issued capital and total number of shares	Nil	
Reasons for difference if any, between listed capital and total number of shares	Nil	

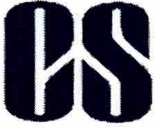
### 14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied for Listing	Listed on Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In principal Approval Pending from SE
	Nil	Nil	Nil	Nil	Nil	Nil

15. Register of Members is updated : Yes  
(Yes/No) if not updated up to which date

16. Reference of previous quarter with regards to : Nil  
excess dematerialized Shares, if any





# CSB Associates

Company Secretaries

# 307, Babukhan Estate,  
Basheerbagh, Hyderabad - 500001.  
Mobile: +91 7981191458  
+91 9493676368  
E-mail: csbassociates27@gmail.com

17. Has the Company resolved the matter : Not Applicable  
mentioned in point no. 16 above in the  
current quarter? If not, reason why?

18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of  
requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for Delay
Confirmed After 21 days	Nil	Nil	--
Pending for more than 21 days	Nil	Nil	--

19. Compliance Officer Details:

Name of the compliance Officer	Mr. Thirumalesh Tumma
Designation	Company Secretary
Membership No.	A35824
Telephone No.	040-35359999
Email id	complianceofficer@smspharma.com

20. Certifying Auditor Details:

CA/CS	Company Secretary
Name of Certifying auditor	C. SUDHIR BABU
Date of report	07-04-2026
Address	# 307, Babukhan Estate, Basheerbagh, Hyderabad - 500001.
Contact No.	+91 7981191458
Membership no.	2724
COP number	7666
Name of the Firm	CSB ASSOCIATES





# CSB Associates

Company Secretaries

# 307, Babukhan Estate,  
Basheerbagh, Hyderabad - 500001.  
Mobile: +91 7981191458  
+91 9493676368  
E-mail: csbassociates27@gmail.com

## 21. Registrar and Share Transfer Agent Details:

Appointment of common agency for share registry work	Yes
Name of RTA	Aarathi Consultants Pvt. Ltd.
SEBI Registration No.	000000379
Address	1-2-285, Domalguda, Hyderabad
State	Telangana
City	Hyderabad
Pincode	500029
Contact No.	040-27634445
Email id	<a href="mailto:info@aarthiconsultants.com">info@aarthiconsultants.com</a>
Website Address	<a href="http://aarthiconsultants.com">aarthiconsultants.com</a>

22. Any other details that the Company Secretary may like to provide : NIL

Place: Hyderabad  
Date: 07-04-2026



For CSB Associates  
Company Secretaries

**C. SUDHIR BABU**

**Proprietor**

FCS No. 2724, C. P. No. 7666.

Peer Review No.: 6514/2025

UDIN: F002724H000033095